# **Limited Partnerships Act 1907**

Statement specifying the nature of a change in the limited partnership

Pursuant to section 9 of the Limited Partnerships Act 1907

Registration No. LP020198

Name of firm

SHC GOLDEN L.P. (the "Partnership")

LD2 12/08/2019

COMPANIES HOUSE

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes page 3)

a. Firm name	Previous name Nil		New name Nil		
b. Principal place of business	Previous place of Nil	f business	New place of business Nil		
c. Change in partners or the name in the case of an authorised partners partner			ner or in the name of the general		
See attached Schedule.					
d. The liability of any partner by reason of the partner becoming a limited instead of a general partner or a general instead of a limited partner					
Nil.					
e. General nature of the business (not applicable to a private fund	Business previou	sly carried on	Business now carried on		
limited partnership)			Nil		
	Change in character	Previous term Nil	New term Nil		
f. Term or character of the	Change in character		New term		

g. The sum contributed by any	limited partner (see note 3) (not applicable to	an authorised partnership)
See attached Schedule.		
Statement of increase in capital of partnership or a private fund limited	contributions to a limited partnership (which is a partnership)	not an authorised
Name of limited partner	Increase or additional sum now contributed	Total amount contributed
	(if otherwise than in cash, that fact, with particulars, must be stated)	(if otherwise than in cash, that fact, with particulars, must be stated)
Nil	Nil	Nil
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		<u> </u>

partner of the partnership pursuant to a Form LP6 filed on 9 May 2019)

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Presenter's reference: 010395-1771-17250

This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act or a limited partnership which has been authorised under Regulation (EU) No 2015/760 of the European Parliament and of the Council of 29th April 2015 on European Long-term Investment Funds ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013 and by regulation 9 of the European Long-term Investment Funds Regulations 2015.

### **NOTES**

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation order).
- 3. Any variation in the sum contributed by any limited partner must be stated in section g. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated here. In the case of an authorised partnership, or a partnership which has been designated as a private fund limited partnership, no change in the sum contributed by a limited partner is required to be notified (except as mentioned below).
  - In the case of a private fund limited partnership that was registered as a limited partnership before 6 April 2017, you should show any withdrawal by a limited partner of the partner's contribution which has the effect that the amount of the partner's contribution is less than it was on the date on which the limited partnership was designated as a private fund limited partnership.
- 4. Each change must be entered in the proper section a., b., c., d., e., f. and g. as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections. Sections e and f do not apply (and section g applies only in limited circumstances) to a limited partnership which has been designated as a private fund limited partnership.

The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Please be aware that all information on this form will be available on the public record.

#### SCHEDULE to Form LP6 for SHC GOLDEN L.P. (the "Partnership")

The following transfers of limited partner interests have taken place in relation to the Partnership with effect from 26 June 2019:

- Blackstone Asia Family Investment Partnership SMD (Cayman) L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Golden Partners (Cayman) L.P.:
- ii. BTAS Q Holdings L.L.C. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to BTAS NQ Holdings L.L.C.;
- iii. Blackstone Family Investment Partnership (Cayman) VII ESC L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Family Investment Partnership (Cayman) VII ESC NQ L.P.;
- iv. Blackstone Capital Partners (Cayman) VII L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Capital Partners (Cayman) VII NQ L.P.;
- v. Blackstone Capital Partners (Cayman) VII.2 L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Capital Partners (Cayman) VII.2 NQ L.P.;
- vi. Blackstone Capital Partners Asia L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Capital Partners Asia NQ L.P.;
- vii. Blackstone Capital Partners Asia (Lux) SCSp transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Capital Partners Asia NQ (Lux) SCSp; and
- viii. Blackstone Asia Family Investment Partnership ESC (Cayman) L.P. transferred 100% of its interest in the Partnership, including 100% of its capital contribution to Blackstone Asia Family Investment Partnership ESC (Cayman) NQ L.P.

#### c. Change in partners or the name of any partner

As a result of the transfers described above, each of the following were admitted as limited partners of the Partnership:

- i. Blackstone Golden Partners (Cayman) L.P.;
- ii. BTAS NQ Holdings L.L.C.;
- iii. Blackstone Family Investment Partnership (Cayman) VII ESC NQ L.P.;
- iv. Blackstone Capital Partners (Cayman) VII NQ L.P.;
- v. Blackstone Capital Partners (Cayman) VII.2 NQ L.P.;
- vi. Blackstone Capital Partners Asia NQ L.P.;
- vii. Blackstone Capital Partners Asia NQ (Lux) SCSp; and
- viii. Blackstone Asia Family Investment Partnership ESC (Cayman) NQ L.P.

and each of the following ceased to be limited partners of the Partnership:

- i. Blackstone Asia Family Investment Partnership SMD (Cayman) L.P.;
- ii. BTAS Q Holdings L.L.C.;

limited partners of the Partnership:

- iii. Blackstone Family Investment Partnership (Cayman) VII ESC L.P.;
- iv. Blackstone Capital Partners (Cayman) VII L.P.,
- v. Blackstone Capital Partners (Cayman) VII.2 L.P.;
- vi. Blackstone Capital Partners Asia L.P.
- vii. Blackstone Capital Partners Asia (Lux) SCSP; and
- viii. Blackstone Asia Family Investment Partnership ESC (Cayman) L.P.

## g. The sum contributed by any limited partner

The new limited partners each hold a capital contribution as indicated below:

- Blackstone Golden Partners (Cayman) L.P.: USD 139.57;
- ii. BTAS NQ Holdings L.L.C.: USD 91.57;
- iii. Blackstone Family Investment Partnership (Cayman) VII ESC NQ L.P.: USD 12.84;
- iv. Blackstone Capital Partners (Cayman) VII NQ L.P.: USD 1,215.38;
- v. Blackstone Capital Partners (Cayman) VII.2 NQ L.P.: USD 16.57;
- vi. Blackstone Capital Partners Asia NQ L.P.: USD 1,729.52;
- vii. Blackstone Capital Partners Asia NQ (Lux) SCSp. USD 332.92, and
- viii. Blackstone Asia Family Investment Partnership ESC (Cayman) NQ L.P: USD 23.06.

In addition, Blackstone Family Investment Partnership VII – SMD (Cayman) L.P. retained its interest in the Partnership and increased its capital contribution to USD 14.70.

Each of the following limited partners were repaid their capital contribution of USD 0.10 and ceased to be

- Blackstone Asia Family Investment Partnership SMD (Cayman) L.P.;
- BTAS Q Holdings L.L.C.; ii.
- iii. Blackstone Family Investment Partnership (Cayman) VII - ESC L.P.;
- iv.
- Blackstone Capital Partners (Cayman) VII L.P.; Blackstone Capital Partners (Cayman) VII.2 L.P.; Blackstone Capital Partners Asia L.P.;
- vi.
- Blackstone Capital Partners Asia (Lux) SCSp; and vii.
- Blackstone Asia Family Investment Partnership ESC (Cayman) L.P. viii.