

CHWP000

LP 11946

ion fee £2)

LP5

28 MAR 2007

PARTNERSHIPS ACT 1907

**Application for Registration of a Limited Partnership and Statement of particulars
and of the amounts contributed (in cash or otherwise) by the Limited Partners**

(Pursuant to section 8 of the Limited Partnerships Act 1907)

CARIBBEAN RESORT ASSETS FUND, L.P.

Name of firm or partnership _____

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business **INVESTMENT**

The principal place of business

Suite 101A
3 WHITEHALL COURT, LONDON SW1A 2EL

The term, if any, for which the partnership is entered into

If no definite term, the conditions of existence of the partnership

THE LIMITED PARTNERSHIP WILL CONTINUE UNTIL DISSOLUTION OF THE PARTNERSHIP IN ACCORDANCE WITH THE PARTNERSHIP AGREEMENT.

Date of commencement **26 MARCH 2007**

The partnership is limited and the full name and address of each of the partners are as follows:

General partners
CARIBBEAN RESORT ASSETS FUND GENERAL PARTNER LIMITED
SUITE 101 A, 3 WHITEHALL COURT, LONDON SW1A 2EL

Limited partners **ROYAL BANK OF CANADA TRUST CORPORATION LIMITED AS TRUSTEE OF THE CARIBBEAN RESORT ASSETS FUND EXEMPT PROPERTY UNIT TRUST**

Amounts Contributed (1)

£1 00 (cash)

TOTAL

£1

WEDNESDAY



LD4 "LA2G408D" 28/03/2007 437
COMPANIES HOUSE

Signatures of all the partners

26 MARCH 2007

Date _____

Presented by: **ROYAL BANK OF CANADA TRUST CORPORATION LIMITED AS TRUSTEE OF THE CARIBBEAN RESORT ASSETS FUND EXEMPT PROPERTY UNIT TRUST.**

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or how otherwise.

(02/00)

FILE COPY



CERTIFICATE OF REGISTRATION OF A LIMITED PARTNERSHIP

No. LP11946

I hereby certify that the firm

CARIBBEAN RESORT ASSETS FUND, L. P.

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Cardiff, the 29th March 2007



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

