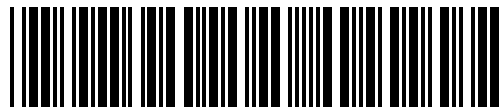


**Return of Allotment of Shares**Company Name: **PROJECT ZEUS TOPCO LIMITED**Company Number: **13033333**Received for filing in Electronic Format on the: **10/06/2021**

XA6E3JIH

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/06/2021	

Class of Shares:	C ORDINARY	Number allotted	1500
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	46570
	ORDINARY	Aggregate nominal value:	465.7

Currency: **GBP**

Prescribed particulars

FOR INCOME: PREFERENCE SHARES ENTITLED TO A FIXED CUMULATIVE DIVIDEND OF 10% PER ANNUM ON THE AMOUNT PAID UP ON EACH PREFERENCE SHARE (THE PREFERENCE DIVIDEND). ALL OTHER SHARES HAVE A PARI PASSU RIGHT TO INCOME WITH INVESTOR CONSENT. FOR CAPITAL: PREFERENCE SHARES HAVE RIGHTS TO ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND THE RIGHT TO AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE HELD. ALL REMAINING CAPITAL TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE REMAINING CLASSES OF SHARES. FOR VOTING: A/B/C ORDS HAVE VOTING RIGHTS. PREFERENCE SHARES HAVE NO RIGHT TO VOTE.

Class of Shares:	B	Number allotted	45930
	ORDINARY	Aggregate nominal value:	459.3

Currency: **GBP**

Prescribed particulars

FOR INCOME: PREFERENCE SHARES ENTITLED TO A FIXED CUMULATIVE DIVIDEND OF 10% PER ANNUM ON THE AMOUNT PAID UP ON EACH PREFERENCE SHARE (THE PREFERENCE DIVIDEND). ALL OTHER SHARES HAVE A PARI PASSU RIGHT TO INCOME WITH INVESTOR CONSENT. FOR CAPITAL: PREFERENCE SHARES HAVE RIGHTS TO ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND THE RIGHT TO AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE HELD. ALL REMAINING CAPITAL TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE REMAINING CLASSES OF SHARES. FOR VOTING: A/B/C ORDS HAVE VOTING RIGHTS. PREFERENCE SHARES HAVE NO RIGHT TO VOTE.

Class of Shares:	PREFERENCE	Number allotted	12183285
Currency:	GBP	Aggregate nominal value:	12183285

Prescribed particulars

FOR INCOME: PREFERENCE SHARES ENTITLED TO A FIXED CUMULATIVE DIVIDEND OF 10% PER ANNUM ON THE AMOUNT PAID UP ON EACH PREFERENCE SHARE (THE PREFERENCE DIVIDEND). ALL OTHER SHARES HAVE A PARI PASSU RIGHT TO INCOME WITH INVESTOR CONSENT. FOR CAPITAL: PREFERENCE SHARES HAVE RIGHTS TO ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND THE RIGHT TO AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE HELD. ALL REMAINING CAPITAL TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE REMAINING CLASSES OF SHARES. FOR VOTING: A/B/C ORDS HAVE VOTING RIGHTS. PREFERENCE SHARES HAVE NO RIGHT TO VOTE.

Class of Shares:	C	Number allotted	1500
	ORDINARY	Aggregate nominal value:	15
Currency:	GBP		

Prescribed particulars

FOR INCOME: PREFERENCE SHARES ENTITLED TO A FIXED CUMULATIVE DIVIDEND OF 10% PER ANNUM ON THE AMOUNT PAID UP ON EACH PREFERENCE SHARE (THE PREFERENCE DIVIDEND). ALL OTHER SHARES HAVE A PARI PASSU RIGHT TO INCOME WITH INVESTOR CONSENT. FOR CAPITAL: PREFERENCE SHARES HAVE RIGHTS TO ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND THE RIGHT TO AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE HELD. ALL REMAINING CAPITAL TO BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE REMAINING CLASSES OF SHARES. FOR VOTING: A/B/C ORDS HAVE VOTING RIGHTS. PREFERENCE SHARES HAVE NO RIGHT TO VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12277285
		Total aggregate nominal value:	12184225
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.