

SH01

Return of allotment of shares



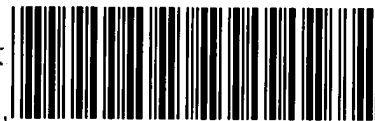
Go online to file this information

www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unlimited company.

SATURDAY



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10/10/2020

#203

COMPANIES HOUSE

1 Company details

Company number 1 2 8 7 7 8 8 1

Company name in full FORMOSA (HOLDINGS) LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 0 d 6 m 1 m 0 y 2 y 0 y 2 y 0

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	A Ordinary	285,911	£0.001	£0.001	NIL
Sterling	B Ordinary	90,288	£0.001	£0.001	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Sterling	A Ordinary	285,912	£285.912	
	B Ordinary	90,288	£90.288	
Totals		376,200	376.200	NIL

Currency table B				
Totals		0	0	

Currency table C				
Totals		0	0	

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
376,200	£376.200	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A Ordinary

Prescribed particulars
1

Please see continuation sheet.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

B Ordinary

Prescribed particulars
1

Please see continuation sheet.

Class of share

Prescribed particulars
1

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director 2, Secretary, Person authorised 1, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JASMINE KHAG
Company name	FREETHS LLP
Address	THE COLMORE BUILDING
20 COLMORE CIRCUS	
QUEENSWAY	
Post town	BIRMINGHAM
County/Region	
Postcode	B 4 6 A T
Country	
DX	
Telephone	

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>VOTING: Every holder of A Ordinary Shares and B Ordinary Shares (or his relevant proxy or duly authorised representative at a general meeting) shall have one vote for each A Ordinary Share and B Ordinary Share held by him whether on a written resolution or on a resolution to be passed at a general meeting of the Company (whether on a show of hands or on a poll).</p> <p>DIVIDEND: Subject to the Board recommending any Available Profits (as defined in the Company's articles) which the Company determines to distribute may be distributed by the Company to the holders of the A Ordinary Shares (as a class), pro rata to the number of A Ordinary Shares held and/or the holders of the B Ordinary Shares (as a class), pro rata to the number of B Ordinary Shares held (in such proportions as between the two classes of Shares as the directors shall determine) in such manner as the directors may propose.</p> <p>CAPITAL: On a return of capital including upon an Exit Event (as defined in the Company's articles of association), on liquidation or otherwise (except on a purchase by the Company of any Shares), the surplus assets of the Company remaining after the payment of its liabilities, shall be distributed amongst the Shareholders in the following order of priority:</p> <p>firstly to the holders of the Preference Shares (if any) £1.00 per Preference Share held; and</p> <p>secondly amongst the holders of the A Ordinary Shares and B Ordinary Shares pari passu as if they constituted one class of Share, pro rata to the number of A Ordinary Shares and B Ordinary Shares held.</p> <p>The A Ordinary Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary	
Prescribed particulars	<p>VOTING: Every holder of A Ordinary Shares and B Ordinary Shares (or his relevant proxy or duly authorised representative at a general meeting) shall have one vote for each A Ordinary Share and B Ordinary Share held by him whether on a written resolution or on a resolution to be passed at a general meeting of the Company (whether on a show of hands or on a poll).</p> <p>DIVIDEND: Subject to the Board recommending payment, any Available Profits (as defined in the Company's articles of association) which the Company determines to distribute may be distributed by the Company to the holders of the A Ordinary Shares (as a class), pro rata to the number of A Ordinary Shares held and/or the holders of the B Ordinary Shares (as a class), pro rata to the number of B Ordinary Shares held (in such proportions as between the two classes of Shares as the directors shall determine) in such manner as the directors may propose.</p> <p>CAPITAL: On a return of capital including upon an Exit Event, on liquidation or otherwise (except on a purchase by the Company of any Shares), the surplus assets of the Company remaining after the payment of its liabilities, shall be distributed amongst the Shareholders in the following order of priority:</p> <p>firstly to the holders of the Preference Shares (if any) £1.00 per Preference Share held; and</p> <p>secondly amongst the holders of the A Ordinary Shares and B Ordinary Shares <i>pari passu</i> as if they constituted one class of Share, pro rata to the number of A Ordinary Shares and B Ordinary Shares held.</p> <p>The B Ordinary Shares are not redeemable.</p>	