

**Return of Allotment of Shares**Company Name: **SMARTBOX HOLDINGS LIMITED**Company Number: **12813709**Received for filing in Electronic Format on the: **02/06/2023**

XC4T55DX

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>01/06/2023</b> |    |

|                         |                   |                             |              |
|-------------------------|-------------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>B ORDINARY</b> | Number allotted             | <b>54474</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>1</b>     |
|                         |                   | Amount paid:                | <b>17.98</b> |
|                         |                   | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                   |                             |               |
|-------------------------|-------------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>351636</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>1</b>      |
|                         |                   | Amount paid:                | <b>17.98</b>  |
|                         |                   | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>1523401</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>1523401</b> |
| Currency:               | <b>GBP</b>      |                          |                |

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM 83% OF VOTING RIGHTS AT ANY GENERAL MEETING OF THE COMPANY OR, ON A SHOW OF HANDS AND ON A POLL HAVE ONE VOTE PER A ORDINARY SHARE. THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>294474</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>294474</b> |
| Currency:               | <b>GBP</b>      |                          |               |

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM 17% OF VOTING RIGHTS AT ANY GENERAL MEETING OF THE COMPANY OR, ON A SHOW OF HANDS AND ON A POLL HAVE ONE VOTE PER B ORDINARY SHARE. THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1817875</b> |
|           |            | Total aggregate nominal value: | <b>1817875</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.