

**Return of Allotment of Shares**Company Name: **GORDIAN PHARMA LIMITED**Company Number: **12411459**Received for filing in Electronic Format on the: **30/10/2023**

XCF90BU6

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/09/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>24400</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000333</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>598024</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000333</b>
		Amount paid:	<b>1.25</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>5</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5</b>

Currency: **GBP**

Prescribed particulars

**THE REMOVAL OF RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS UNTIL SUCH TIME AS SPECIFIC HURDLES AS SET OUT IN THE ARTICLES OF ASSOCIATION ARE ACHIEVED, WITH COMPLETION OF THE FIRST HURDLE (1) GIVING RISE TO AN ENTITLEMENT TO DIVIDENDS AND RETURN ON CAPITAL EQUIVALENT TO 5% OF THE ENLARGED SHARE CAPITAL, COMPLETION OF THE SECOND HURDLE (2) GIVING RISE TO AN ENTITLEMENT TO DIVIDENDS AND RETURN ON CAPITAL EQUIVALENT TO 7.5% OF THE ENLARGED SHARE CAPITAL AND COMPLETION OF THE THIRD HURDLE GIVING ENTITLEMENT TO DIVIDENDS AND RETURN ON CAPITAL EQUIVALENT WHEN AGGREGATED TO 10% OF THE ENLARGED SHARE CAPITAL.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5370676</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1788.435108</b>

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5370681</b>
		Total aggregate nominal value:	<b>1793.435108</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.