



SH01

Return of allotment of shares



Companies House

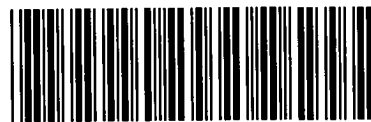


Go online to file this information
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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

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08/11/2019

#320

COMPANIES HOUSE

1 Company details

Company number 1 2 1 7 8 9 7 4

Company name in full Whanau Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 0 4 m 1 1 y 2 0 y 1 9

To Date d 0 4 m 1 1 y 2 0 y 1 9

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	ordinary class one	1,126,099	1.00	1.00	0
£	ordinary class two	4,279,300	1.00	1.00	0
£	ordinary B class one	112,610	1.00	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

All shares issued as consideration for the purchase of the entire issued share capital of Exhibit-UK.Net Limited as part of a share for share exchange agreement.

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	ordinary class one	1,126,100	1,126,100	
£	ordinary class two	4,279,300	4,279,300	
£	ordinary B class one	112,610	112,610	
Totals		5,518,010	5,518,010	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		5,999,994	5,999,994	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	ordinary B class two	427,930	427,930	
£	ordinary C class one	11,261	11,261	
£	ordinary C class two	42,793	42,793	
Totals		481,984	481,984	0

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ordinary class one

Prescribed particulars

1

right to vote, right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to the property interests of the company

Class of share

ordinary class two

Prescribed particulars

1

right to vote, right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to any interest the company owns in any business and trade (plus any interest not attached to class one shares).

Class of share

ordinary B class one

Prescribed particulars

1

right to vote (but only with respect to matters which change the rights attached to these shares), right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to the property interests of the company.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature



I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director , Secretary, Person authorised , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ordinary B class two	
Prescribed particulars	right to vote (but only with respect to matters which change the rights attached to these shares), right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to any interest the company owns in any business and trade (plus any interest not attached to class one shares).	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ordinary C class one	
Prescribed particulars	right to vote (but only with respect to matters which change the rights attached to these shares), right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to the property interests of the company.	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	ordinary C class two	
Prescribed particulars	right to vote (but only with respect to matters which change the rights attached to these shares), right to dividend (but the directors may declare a dividend with respect to one class and not another) and participation in share of capital on winding up or sale of the business. The rights attached to these shares only relate to any interest the company owns in any business and trade (plus any interest not attached to class one shares).	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Jeremy Channon				
Company name	Laceys Solicitors LLP				
Address	5 Poole Road				
Post town	Bournemouth				
County/Region	Dorset				
Postcode	B	H	2	5	Q L
Country	United Kingdom				
DX	7605 Bournemouth				
Telephone	01202 55256				

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse