



# SH14

## Notice of redenomination

4

### Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's total share capital following the redenomination.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

#### Currency table A

EUR	ORDINARY SHARES	201	2.01	
EUR	SEK PREFERENCE SHARES	10	0.01	
<b>Totals</b>		211	2.02	NIL

#### Currency table B

GBP	PBA	1	1.00	
<b>Totals</b>		1	1.00	NIL

#### Currency table C

NOK	NOK PREFERENCE SHARES	1	0.01	
<b>Totals</b>		1	0.01	NIL

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
213	€2.02 + £1.00 + NOK 0.01	NIL

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.


# SH14

## Notice of redenomination

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .		<b>❶ Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.  <b>Continuation pages</b> Please use a Statement of Capital continuation page if necessary.
Class of share	Ordinary	
Prescribed particulars ❶	Holders shall receive dividends pro rata to the number of shares held by them. Holders have the right to receive notice of and to attend, speak and vote at any general meeting, save that in respect of any general meeting at which a director is elected or removed, holders shall only be entitled to exercise 75% of the total number of votes. Holders are entitled to a sum equal to the issue price in respect of each share of which they are a holder on a return of capital, reduction of capital or otherwise.	
Class of share	PBA	
Prescribed particulars ❶	Holders shall receive dividends as and when declared by the board of directors. Holders shall not have the right to receive notice of and speak and vote at any general meeting, except for a general meeting at which a resolution to elect or remove a director will be proposed. Holders are entitled to a sum equal to the issue price in respect of each share of which they are a holder on a return of capital, reduction of capital or otherwise.	
Class of share	SEK Preference Shares	
Prescribed particulars ❶	Holders shall received dividends pro rata to the number of shares held by them. Holders shall not be entitled to receive notice of or attend and vote at any general meeting of the company. The shares are redeemable at the option of the holder. Holders are entitled to a sum equal to the issue price in respect of each share of which they are a holder on a return of capital, reduction of capital or otherwise, and together with the holders of the NOK Preference Shares, rank ahead of the other classes.	

### 6 Signature

	I am signing this form on behalf of the company.		<b>❷ Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>❸ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature		
This form may be signed by: Director❷, Secretary, Person authorised❷, Administrator , Administrative receiver, Receiver, Receiver manager, CIC manager.			

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	EDMUND HAXBY
Company name	FRESHFIELDS BRUCKHAUS DERINGER
Address	100 BISHOPSGATE
Post town	LONDON
County/Region	
Postcode	E C 2 P 2 S R
Country	UNITED KINGDOM
DX	
Telephone	+44 20 7427 3959

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date the resolution was passed in section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

[illegible]

# SH14 - continuation page

## Notice of redenomination

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	NOK PREFERENCE SHARES	
Prescribed particulars ①	<p>Holders shall received dividends pro rata to the number of shares held by them. Holders shall not be entitled to receive notice of or attend and vote at any general meeting of the company. The shares are redeemable at the option of the holder. Holders are entitled to a sum equal to the issue price in respect of each share of which they are a holder on a return of capital, reduction of capital or otherwise, and together with the holders of the SEK Preference Shares, rank ahead of the other classes.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>