

SH19

Statement of capital for reduction supported by solvency statement or court order



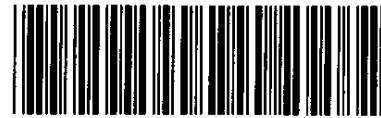
Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ **What this form is NOT**
You cannot use this for
complete a statement
for a company re-regis-
unlimited to limited.

WEDNESDAY



A30 *A9E5Z5TE* 23/09/2020 #239
COMPANIES HOUSE

1 Company details

Company number 1 1 0 0 8 3 1 5

Company name in full EMOTIF.AI RETAIL ANALYTICS LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A ORDINARY	3,500	£3,500	
GBP	GROWTH	4,500	£4,500	
Totals		8,000	£8,000	0.00

Currency table B				
Totals				0.00

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
8,000	£8,000	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share

A ORDINARY

Prescribed particulars

The shares have attached to them full voting and dividend rights. Any: (i) amounts distributed (in cash or in specie) by the Company in or in respect of any financial year; and (ii) on a return of capital or a winding up, surplus assets of the Company remaining after payment of its liabilities, shall be apportioned amongst the Shareholders in proportion to the number of Shares held by them respectively; they do not confer any rights of redemption.

Class of share

GROWTH

Prescribed particulars

See attached continuation page.

Class of share

Prescribed particulars

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4

Signature

I am signing this form on behalf of the company.

Signature

Signature

X *André Wint* X

This form may be signed by:
Director, Secretary, Person authorised, CIC manager.

Societas Europaea

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	DPT
Company name	PENNINGTONS MANCHES
	COOPER LLP
Address	9400 GARSINGTON ROAD
Post town	OXFORD
County/Region	
Postcode	O X 4 2 H N
Country	UNITED KINGDOM
DX	155710 OXFORD 13
Telephone	01865 722106

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH19 - Continuation page

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3	Prescribed particulars of rights attached to shares	
Class of share	GROWTH	
Prescribed particulars ●	<p>The shares have attached to them full voting and dividend rights. Any: (i) amounts distributed (in cash or in specie) by the Company in or in respect of any financial year; and (ii) on a return of capital or a winding up, surplus assets of the Company remaining after payment of its liabilities, shall be apportioned amongst the Shareholders in proportion to the number of Shares held by them respectively; A Growth Share shall not give rise to an entitlement to participate in amounts to be paid until amounts in aggregate equal to the Hurdle in respect of that Growth Share have been distributed to the Ordinary Shareholders (as if the A Ordinary Shares and the B Ordinary Shares constituted one class of share for such purposes) and the holders of any Growth Shares with a lower Hurdle; they do not confer any rights of redemption.</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>