

DON'T  
STAPLE

SH01

## Return of allotment of shares



Companies House

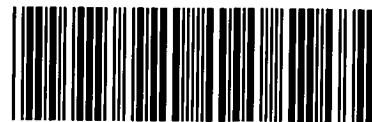
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☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT**  
You cannot use this form for notice of shares taken by on formation of the company for an allotment of a new shares by an unlimited company.

THURSDAY



\*ACXWJEGR\*

A21

29/02/2024

#128

COMPANIES HOUSE

**1 Company details**

Company number 1 0 8 8 1 0 2 4

Company name in full THREEDIUM LTD

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates <sup>1</sup>**

From Date 4 7 0 1 2 0 2 4  
To Date d d m m y y y y

**<sup>1</sup> Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)**<sup>2</sup> Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A1 SHARES	6223	0.00000002	160.70	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

**Continuation page**

Please use a continuation page if necessary.

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

GBP	ORDINARY	55068	0.00110136	
GBP	ORDINARY A	52114	0.00104228	
GBP	PREFERRED	34368	0.00068736	
Totals		141550	0.00283100	0

## Currency table B

GBP	A1 SHARES	52674	0.00105348	
GBP	DEFERRED	445	0.00000890	
Totals		53119	0.00106238	0

## Currency table C

Totals				

## Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	194669	0.00389338	0

## ❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars  
❶**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars  
❶

Class of share

Prescribed particulars  
❶

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **LODE GROOSMAN**

Company name **THREEDIUM LTD**

Address **UNIT 6, QUEENŌS YARD**

**WHITE POST LANE**

Post town **LONDON**

County/Region **LONDON**

Postcode **E 9 5 E N**

Country **UK**

DX

Telephone **+447869055126**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## 3

Please give details of the shares allotted, including bonus shares.

## ② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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## Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## Statement of capital

**Complete a separate table for each currency.**

**Totals**

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A1 SHARES
Prescribed particulars	<p>A1 Shares shall confer on the holder the right to receive notice of and attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. The holders of A1 Shares shall be entitled to receive dividends and distributions in relation to the Company.</p> <p>In case of a Liquidity Event, the holders of A1 Shares shall be entitled following rights regarding the distribution of any disposal and liquidation proceeds preferential to the holders of Ordinary Shares and A Ordinary Shares.</p> <p>The distribution of any disposal and liquidation proceeds minus any reasonable transactional costs (Distributable Proceeds) shall firstly be distributed to the holders of A1 Shares up to such amount that the holders of A1 Shares have paid for the acquisition of the A1 Shares or in case of a sale or exchange of more than 50.0 % (fifty percent) of the Shares in the Company, and a contribution of more than 50.0 % (fifty percent) of the Shares in the Company to another company or a merger of the Company as well as any comparable economic transfer process, the A1 Shares distributed. In the event the Distributable Proceeds fall short of the amount necessary to fully satisfy all claims the entire Distributable Proceeds shall be distributed among the holders of the A1 Shares, pro rata in proportion to the nominal amount of the respective A1 Shares or in case of a sale or exchange of more than 50.0 % (fifty percent) of the Shares in the Company, and a contribution of more than 50.0 % (fifty percent) of the Shares in the Company to another company or a merger of the Company as well as any comparable economic transfer process, the A1 Shares distributed.</p>



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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	PREFERRED	
Prescribed particulars	<p>The Preferred Shares shall confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. The holders of Preferred Shares shall be entitled to receive dividends and distributions in relation to the Company. In case of a Liquidity Event, the holders of Preferred Shares shall be entitled to a preferential distribution of any disposal and liquidation proceeds minus any reasonable transactional costs (Distributable Proceeds) following the preferential distribution to the holders of A1 Shares up to such amount that the holders of Preferred Shares have paid for the acquisition of the Preferred Shares or in the case of a sale or exchange of more than 50.0 % (fifty percent) of the Shares in the Company, and a contribution of more than 50.0 % (fifty percent) of the Shares in the Company to another company or a merger of the Company as well as any comparable economic transfer process the Preferred Shares disposed of. In the event that the Distributable Proceeds fall short of the amount necessary to fully satisfy the full amount the entire Distributable Proceeds remaining shall be distributed among the holders of the Preferred Shares, pro rata in proportion to the nominal amount of the respective Preferred Shares or in case of in case of a sale or exchange of more than 50.0 % (fifty percent) of the Shares in the Company, and a contribution of more than 50.0 % (fifty percent) of the Shares in the Company to another company or a merger of the Company as well as any comparable economic transfer process, the Preferred Shares disposed of.</p>	

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY A	
Prescribed particulars	<p>A Ordinary Shares shall confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. The holders of A Ordinary Shares shall be entitled to receive dividends and distributions in relation to the Company. In case of a Liquidity Event, any disposal and liquidation proceeds minus any reasonable transactional costs (Distributable Proceeds) remaining after the preferential distributions to holders of A1 Shares and Preferred Shares shall then be distributed among all shareholders save that any amounts already received by holders of A1 Shares and Preferred Shares shall be credited towards such amount.</p>	

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>Ordinary Shares shall confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company. The holders of Ordinary Shares shall be entitled to receive dividends and distributions in relation to the Company. In case of a Liquidity Event, any disposal and liquidation proceeds minus any reasonable transactional costs (Distributable Proceeds) remaining after the preferential distributions to holders of A1 Shares and Preferred Shares shall then be distributed among all shareholders save that any amounts already received by holders of A1 Shares and Preferred Shares shall be credited towards such amount.</p>	

**Statement of capital (prescribed particulars of rights attached to shares)**

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