

DON'T
STAPLE

SH19

Statement of capital for reduction supported by
solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.



What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1

Company details

Company number 1 0 4 3 8 7 0 6

Company name in full HKA GLOBAL HOLDINGS LIMITED

→ **Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

	PLEASE SEE CONTINUATION PAGE			
Totals				

Currency table B

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total			0.00

❶ **Total aggregate amount unpaid**

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH19

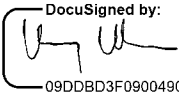
Statement of capital for reduction supported by solvency statement
or court order

Class of share	
Prescribed particulars ❶	PLEASE SEE CONTINUATION PAGES.
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages
Please use a Statement of capital continuation page if necessary.

4	Signature
	I am signing this form on behalf of the company.
Signature	<div><div>Signature</div><div><div>X</div><div><div>DocuSigned by:</div><div></div><div>09DDBD3F0900490...</div></div></div><div>X</div></div> <div><div>This form may be signed by: Director❷, Secretary, Person authorised❸, CIC manager.</div></div>

❷ **Societas Europaea.**
If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	STACEY HALL
Company name	WOMBLE BOND DICKINSON LLP
Address	THE SPARK NEWCASTLE HELIX DRAYMANS WAY
Post town	NEWCASTLE UPON TYNE
County/Region	
Postcode	N E 4 5 D E
Country	UNITED KINGDOM
DX	
Telephone	+44 191 279 9032

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital for reduction supported by solvency statement or court order

2

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

04/22 Version 5.0

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	A1 ORDINARY	
Prescribed particulars ①	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY CHOOSES TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES (EXCLUDING B2 ORDINARY SHARES) SO THAT THE A ORDINARY SHARES RECEIVE IN AGGREGATE THE A PERCENTAGE OF ANY SUCH DISTRIBUTION AND THE B ORDINARY SHARES (OTHER THAN THE B2 ORDINARY SHARES) RECEIVE IN AGGREGATE THE B PERCENTAGE OF ANY SUCH DISTRIBUTION (PARI PASSU AS IF THEY CONSTITUTE ONE CLASS AND WITH THE A PERCENTAGE DIVIDED BETWEEN THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME AND THE B PERCENTAGE DIVIDED BETWEEN THE B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) ACCORDING TO THE NUMBER OF B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME. FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. EVERY SHAREHOLDER HOLDING ONE OF MORE A1 ORDINARY SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED HAS ONE VOTE FOR EACH A1 ORDINARY SHARE HELD BY HIM NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE)AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	A2 ORDINARY
Prescribed particulars 1	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY CHOSE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES (EXCLUDING B2 ORDINARY SHARES) SO THAT THE A ORDINARY SHARES RECEIVE IN AGGREGATE THE A PERCENTAGE OF ANY SUCH DISTRIBUTION AND THE B ORDINARY SHARES (OTHER THAN THE B2 ORDINARY SHARES) RECEIVE IN AGGREGATE THE B PERCENTAGE OF ANY SUCH DISTRIBUTION (PARI PASSU AS IF THEY CONSTITUTE ONE CLASS AND WITH THE A PERCENTAGE DIVIDED BETWEEN THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME AND THE B PERCENTAGE DIVIDED BETWEEN THE B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) ACCORDING TO THE NUMBER OF B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME. FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	A3 ORDINARY	
Prescribed particulars ①	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY CHOSE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES (EXCLUDING B2 ORDINARY SHARES) SO THAT THE A ORDINARY SHARES RECEIVE IN AGGREGATE THE A PERCENTAGE OF ANY SUCH DISTRIBUTION AND THE B ORDINARY SHARES (OTHER THAN THE B2 ORDINARY SHARES) RECEIVE IN AGGREGATE THE B PERCENTAGE OF ANY SUCH DISTRIBUTION (PARI PASSU AS IF THEY CONSTITUTE ONE CLASS AND WITH THE A PERCENTAGE DIVIDED BETWEEN THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME AND THE B PERCENTAGE DIVIDED BETWEEN THE B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) ACCORDING TO THE NUMBER OF B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME. FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. NO VOTING RIGHTS NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE)AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	B1 ORDINARY
Prescribed particulars 1	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY CHOSE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES (EXCLUDING B2 ORDINARY SHARES) SO THAT THE A ORDINARY SHARES RECEIVE IN AGGREGATE THE A PERCENTAGE OF ANY SUCH DISTRIBUTION AND THE B ORDINARY SHARES (OTHER THAN THE B2 ORDINARY SHARES) RECEIVE IN AGGREGATE THE B PERCENTAGE OF ANY SUCH DISTRIBUTION (PARI PASSU AS IF THEY CONSTITUTE ONE CLASS AND WITH THE A PERCENTAGE DIVIDED BETWEEN THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME AND THE B PERCENTAGE DIVIDED BETWEEN THE B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) ACCORDING TO THE NUMBER OF B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME. FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	B2 ORDINARY
Prescribed particulars 1	<div><p>THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. B2 ORDINARY SHARES WOULD ONLY BE ENTITLED TO A DISTRIBUTION WHEN THE RETURN OF CAPITAL IS IN CONNECTION WITH A RATCHET TRIGGER EVENT A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. B2 ORDINARY SHARES HAVE NO RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES.</p></div>
	<div><div><div>1 Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div></div>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	B3 ORDINARY
Prescribed particulars ①	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY CHOSE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES (EXCLUDING B2 ORDINARY SHARES) SO THAT THE A ORDINARY SHARES RECEIVE IN AGGREGATE THE A PERCENTAGE OF ANY SUCH DISTRIBUTION AND THE B ORDINARY SHARES (OTHER THAN THE B2 ORDINARY SHARES) RECEIVE IN AGGREGATE THE B PERCENTAGE OF ANY SUCH DISTRIBUTION (PARI PASSU AS IF THEY CONSTITUTE ONE CLASS AND WITH THE A PERCENTAGE DIVIDED BETWEEN THE A ORDINARY SHARES ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME AND THE B PERCENTAGE DIVIDED BETWEEN THE B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) ACCORDING TO THE NUMBER OF B ORDINARY SHARES (OTHER THAN B2 ORDINARY SHARES) HELD BY THE RELEVANT SHAREHOLDERS AT THAT TIME. FOR THE AVOIDANCE OF DOUBT, THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID TO PRIORITY A, PRIORITY B AND PRIORITY C SHAREHOLDERS, HOLDERS OF A AND B ORDINARY SHARES (OTHER THAN HOLDERS OF B2 ORDINARY SHARES IN RESPECT OF THE B2 ORDINARY SHARES HELD BY THEM). THE A PERCENTAGE PARI PASSU BETWEEN THE A ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME AND THE B PERCENTAGE PARI PASSU BETWEEN THE B ORDINARY SHAREHOLDERS (OTHER THAN THE B2 ORDINARY SHARES) AS IF THEY CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH A ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	C DEFERRED
Prescribed particulars 1	<div><p>THE HOLDERS OF B2 ORDINARY SHARES AND DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DISTRIBUTIONS. NO PRIORITY ON RETURN OF CAPITAL A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p></div> <div><div>1 Prescribed particulars of rights attached to shares</div><div>The particulars are:<div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div></div>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court
order

3 Prescribed particulars of rights attached to shares

Class of share	C1 PRIORITY	
Prescribed particulars ①	<p>PRIORITY SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY DISTRIBUTION WHICH THE COMPANY MAY DETERMINE WITH RESPECT TO OTHER SHARES, BUT, SUBJECT TO BOARD APPROVAL AND INVESTOR CONSENT, THE COMPANY MAY DETERMINE TO DISTRIBUTE ANY AVAILABLE PROFITS AMONGST THE HOLDERS OF PRIORITY SHARES ACCORDING TO THE NUMBER OF SHARES HELD UP TO AN AMOUNT EQUAL TO THE PRIORITY AMOUNT AS AT THE TIME OF ANY SUCH DISTRIBUTION ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID, AND AFTER DISTRIBUTIONS TO PRIORITY A AND B SHAREHOLDERS, PRIORITY C SHAREHOLDER WILL RECEIVE FIRSTLY, THE RELEVANT ISSUES PRICE AND SECONDLY, THE PRIORITY AMOUNT FOR EACH PRIORITY C SHARE. THE DISTRIBUTION WILL BE PAID PRO RATA TO HOLDERS UNTIL SUCH POINT AS, IN RESPECT OF EACH PRIORITY C SHARE, THE RELEVANT ISSUE PRICE AND THE PRIORITY AMOUNTS HAVE BEEN PAID. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	C4 PRIORITY	
Prescribed particulars ①	<p>PRIORITY SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY DISTRIBUTION WHICH THE COMPANY MAY DETERMINE WITH RESPECT TO OTHER SHARES, BUT, SUBJECT TO BOARD APPROVAL AND INVESTOR CONSENT, THE COMPANY MAY DETERMINE TO DISTRIBUTE ANY AVAILABLE PROFITS AMONGST THE HOLDERS OF PRIORITY SHARES ACCORDING TO THE NUMBER OF SHARES HELD UP TO AN AMOUNT EQUAL TO THE PRIORITY AMOUNT AS AT THE TIME OF ANY SUCH DISTRIBUTION ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID, AND AFTER DISTRIBUTIONS TO PRIORITY A AND B SHAREHOLDERS, PRIORITY C SHAREHOLDER WILL RECEIVE FIRSTLY, THE RELEVANT ISSUES PRICE AND SECONDLY, THE PRIORITY AMOUNT FOR EACH PRIORITY C SHARE. THE DISTRIBUTION WILL BE PAID PRO RATA TO HOLDERS UNTIL SUCH POINT AS, IN RESPECT OF EACH PRIORITY C SHARE, THE RELEVANT ISSUE PRICE AND THE PRIORITY AMOUNTS HAVE BEEN PAID. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	C5 PRIORITY	
Prescribed particulars ①	<p>PRIORITY SHARES SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY DISTRIBUTION WHICH THE COMPANY MAY DETERMINE WITH RESPECT TO OTHER SHARES, BUT, SUBJECT TO BOARD APPROVAL AND INVESTOR CONSENT, THE COMPANY MAY DETERMINE TO DISTRIBUTE ANY AVAILABLE PROFITS AMONGST THE HOLDERS OF PRIORITY SHARES ACCORDING TO THE NUMBER OF SHARES HELD UP TO AN AMOUNT EQUAL TO THE PRIORITY AMOUNT AS AT THE TIME OF ANY SUCH DISTRIBUTION ON RETURN OF CAPITAL OR LIQUIDATION, ANY SURPLUS ASSETS AFTER ALL LIABILITIES HAVE BEEN PAID, AND AFTER DISTRIBUTIONS TO PRIORITY A AND B SHAREHOLDERS, PRIORITY C SHAREHOLDER WILL RECEIVE FIRSTLY, THE RELEVANT ISSUES PRICE AND SECONDLY, THE PRIORITY AMOUNT FOR EACH PRIORITY C SHARE. THE DISTRIBUTION WILL BE PAID PRO RATA TO HOLDERS UNTIL SUCH POINT AS, IN RESPECT OF EACH PRIORITY C SHARE, THE RELEVANT ISSUE PRICE AND THE PRIORITY AMOUNTS HAVE BEEN PAID. A2 ORDINARY SHARES, B ORDINARY SHARES, PRIORITY SHARES AND DEFERRED SHARES WILL ONLY ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS AT THE SAME TIME AS THE RESOLUTION IS CIRCULATED BUT NOT TO VOTE ON SUCH RESOLUTION. TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT ATTEND OR VOTE AT ANY GENERAL MEETING. NO NEW EQUITY SHARES CAN BE ALLOTTED WITHOUT INVESTOR CONSENT. ALL SHARES (EXCEPT B2 ORDINARY SHARES) HAVE THE RIGHT OF PRE-EMPTION ON NEW SHARE ISSUES ON THE SAME TERMS (OR AS NEAR AS POSSIBLE) AND IN THE SAME PROPORTIONS HELD BY EACH HOLDER.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>