



Return of Allotment of Shares

Company Name: **AUTOSPORT MEDIA UK LTD**

Company Number: **10321187**



Received for filing in Electronic Format on the: **07/06/2021**

XA65ZWY8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/06/2021	

Class of Shares: ORDINARY	Number allotted	20030685
Currency: GBP	Nominal value of each share	1
	Amount paid:	1
	Amount unpaid:	0

Non-cash consideration

20,030,685 ORDINARY SHARES OF £1.00 EACH ISSUED TO LOAN NOTES OF £20,030,685 BEING CONVERTED IN ACCORDANCE WITH THE TERMS OF A CONVERTIBLE LOAN NOTE INSTRUMENT AT A CONVERSION PRICE OF 1 ORDINARY SHARE OF £1 FOR EACH £1 OF LOAN NOTES. ALL ALLOTTED SHARES WILL BE FULLY PAID ON CONVERSION FROM THE LOAN NOTES.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21030685
Currency:	GBP	Aggregate nominal value:	21030685

Prescribed particulars

ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21030685
		Total aggregate nominal value:	21030685
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.