

**Return of Allotment of Shares**Company Name: **PMIHG HOLDINGS LIMITED**Company Number: **09658254**Received for filing in Electronic Format on the: **07/08/2023**

XC9FEGWR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/08/2023	

Class of Shares:	ORDINARY	Number allotted	12903286
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	13118066
Currency:	GBP	Aggregate nominal value:	13118066

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF ORDINARY SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. DISTRIBUTION AMONGST THE HOLDERS OF ORDINARY SHARES (FOR THE AVOIDANCE OF DOUBT NOT INCLUDING A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES, D ORDINARY SHARES AND E ORDINARY SHARES) SHALL BE ALL OF THE REMAINING ASSETS AVAILABLE FOR DISTRIBUTION AFTER ALL DISTRIBUTIONS FOR THE A, B, C, D AND E ORDINARY SHARES (AS PER THE ARTICLES) HAVE BEEN MADE.

Class of Shares:	A	Number allotted	6800
	ORDINARY	Aggregate nominal value:	6800
Currency:	GBP		

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF THE ORDINARY SHARES ALSO HAVE THE RIGHT VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. IF THE COMPANY SHALL BE WOUND UP OR IF ALL ITS ASSETS SHALL BE SOLD (OTHER THAN TO ANY OF ITS SUBSIDIARIES) OR ON ANY OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES), THE ASSETS REMAINING AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY AND (IF APPLICABLE) THE COSTS OF THE LIQUIDATION SHALL FIRST BE APPLIED IN REPAYING TO THE MEMBERS THE AMOUNTS PAID OR CREDITED AS PAID ON THE SHARES HELD BY THEM RESPECTIVELY, AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONG THE MEMBERS AS FOLLOWS (PROVIDED ALWAYS THAT THE PROVISIONS HEREOF SHALL BE SUBJECT TO THE RIGHTS OF THE HOLDERS OF SHARES (IF ANY) ISSUED UPON SPECIAL CONDITIONS): (A) DISTRIBUTION AMONGST THE HOLDERS OF A ORDINARY SHARES SHALL BE IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM RESPECTIVELY AS A PROPORTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY PROVIDED THAT DISTRIBUTION SHALL ONLY BE IN RESPECT OF THE BALANCE (IF ANY) THAT IS SOLELY ATTRIBUTABLE TO THE VALUE REPRESENTED BY THE COMPANY'S SHAREHOLDING IN THE PMI HEALTH GROUP LIMITED (02660256) (PMIHGL) (WHICH FOR THE AVOIDANCE OF DOUBT INCLUDES PMIHGL'S SHAREHOLDINGS IN PRIVATE MEDICINE INTERMEDIARIES LIMITED (02009675) (PMI) AND CORPORATE MEDICAL MANAGEMENT LIMITED (02707678) (CMM) (NET OF ANY TAX LIABILITIES ARISING ON DISPOSAL OR DEEMED DISPOSAL OF PMIHGL, PMI OR CMM).

Class of Shares:	B	Number allotted	17300
	ORDINARY	Aggregate nominal value:	17300

Currency: **GBP**

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF THE ORDINARY SHARES ALSO HAVE THE RIGHT VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. IF THE COMPANY SHALL BE WOUND UP OR IF ALL ITS ASSETS SHALL BE SOLD (OTHER THAN TO ANY OF ITS SUBSIDIARIES) OR ON ANY OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES), THE ASSETS REMAINING AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY AND (IF APPLICABLE) THE COSTS OF THE LIQUIDATION SHALL FIRST BE APPLIED IN REPAYING TO THE MEMBERS THE AMOUNTS PAID OR CREDITED AS PAID ON THE SHARES HELD BY THEM RESPECTIVELY, AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONG THE MEMBERS AS FOLLOWS (PROVIDED ALWAYS THAT THE PROVISIONS HEREOF SHALL BE SUBJECT TO THE RIGHTS OF THE HOLDERS OF SHARES (IF ANY) ISSUED UPON SPECIAL CONDITIONS): (A) DISTRIBUTION AMONGST THE HOLDERS OF B, C, D AND E ORDINARY SHARES SHALL BE IN PROPORTION TO THE NUMBER OF THOSE SHARES HELD BY THEM RESPECTIVELY AS A PROPORTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY PROVIDED THAT DISTRIBUTION SHALL ONLY BE IN RESPECT OF THE BALANCE (IF ANY) THAT IS SOLELY ATTRIBUTABLE TO THE VALUE REPRESENTED BY THE COMPANY'S INTEREST PMIHGL (NET OF ANY TAX LIABILITIES ARISING ON DISPOSAL OR DEEMED DISPOSAL OF PMIHGL, PMI OR CMM) AND THEN ONLY TO THE EXTENT THAT SUCH BALANCE EXCEEDS £12,000,000 (TWELVE MILLION POUNDS).

Class of Shares:	C	Number allotted	6820
	ORDINARY	Aggregate nominal value:	6820
Currency:	GBP		
Prescribed particulars			

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF THE ORDINARY SHARES ALSO HAVE THE RIGHT VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. IF THE COMPANY SHALL BE WOUND UP OR IF ALL ITS ASSETS SHALL BE SOLD (OTHER THAN TO ANY OF ITS SUBSIDIARIES) OR ON ANY OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES), THE ASSETS REMAINING AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY AND (IF APPLICABLE) THE COSTS OF THE LIQUIDATION SHALL FIRST BE APPLIED IN REPAYING TO THE MEMBERS THE AMOUNTS PAID OR CREDITED AS PAID ON THE SHARES HELD BY THEM RESPECTIVELY, AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONG THE MEMBERS AS FOLLOWS (PROVIDED ALWAYS THAT THE PROVISIONS HEREOF SHALL BE SUBJECT TO THE RIGHTS OF THE HOLDERS OF SHARES (IF ANY) ISSUED UPON SPECIAL CONDITIONS): (A) DISTRIBUTION AMONGST THE HOLDERS OF B, C, D AND E ORDINARY SHARES SHALL BE IN PROPORTION TO THE NUMBER OF THOSE SHARES HELD BY THEM RESPECTIVELY AS A PROPORTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY PROVIDED THAT DISTRIBUTION SHALL ONLY BE IN RESPECT OF THE BALANCE (IF ANY) THAT IS SOLELY ATTRIBUTABLE TO THE VALUE REPRESENTED BY THE COMPANY'S INTEREST PMIHGL (NET OF ANY TAX LIABILITIES ARISING ON DISPOSAL OR DEEMED DISPOSAL OF PMIHGL, PMI OR CMM) AND THEN ONLY TO THE EXTENT THAT SUCH BALANCE EXCEEDS £12,000,000 (TWELVE MILLION POUNDS).

Class of Shares:	D	Number allotted	4320
	ORDINARY	Aggregate nominal value:	4320
Currency:	GBP		
Prescribed particulars			

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF THE ORDINARY SHARES ALSO HAVE THE RIGHT VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. IF THE COMPANY SHALL BE WOUND UP OR IF ALL ITS ASSETS SHALL BE SOLD (OTHER THAN TO ANY OF ITS SUBSIDIARIES) OR ON ANY OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES), THE ASSETS REMAINING AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY AND (IF APPLICABLE) THE COSTS OF THE LIQUIDATION SHALL FIRST BE APPLIED IN REPAYING TO THE MEMBERS THE AMOUNTS PAID OR CREDITED AS PAID ON THE SHARES HELD BY THEM RESPECTIVELY, AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONG THE MEMBERS AS FOLLOWS (PROVIDED ALWAYS THAT THE PROVISIONS HEREOF SHALL BE SUBJECT TO THE RIGHTS OF THE HOLDERS OF SHARES (IF ANY) ISSUED UPON SPECIAL CONDITIONS): (A) DISTRIBUTION AMONGST THE HOLDERS OF B, C, D AND E ORDINARY SHARES SHALL BE IN PROPORTION TO THE NUMBER OF THOSE SHARES HELD BY THEM RESPECTIVELY AS A PROPORTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY PROVIDED THAT DISTRIBUTION SHALL ONLY BE IN RESPECT OF THE BALANCE (IF ANY) THAT IS SOLELY ATTRIBUTABLE TO THE VALUE REPRESENTED BY THE COMPANY'S INTEREST PMIHGL (NET OF ANY TAX LIABILITIES ARISING ON DISPOSAL OR DEEMED DISPOSAL OF PMIHGL, PMI OR CMM) AND THEN ONLY TO THE EXTENT THAT SUCH BALANCE EXCEEDS £12,000,000 (TWELVE MILLION POUNDS).

Class of Shares:	E	Number allotted	1460
	ORDINARY	Aggregate nominal value:	1460
Currency:	GBP		
Prescribed particulars			

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF THE ORDINARY SHARES ALSO HAVE THE RIGHT VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. IF THE COMPANY SHALL BE WOUND UP OR IF ALL ITS ASSETS SHALL BE SOLD (OTHER THAN TO ANY OF ITS SUBSIDIARIES) OR ON ANY OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES), THE ASSETS REMAINING AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY AND (IF APPLICABLE) THE COSTS OF THE LIQUIDATION SHALL FIRST BE APPLIED IN REPAYING TO THE MEMBERS THE AMOUNTS PAID OR CREDITED AS PAID ON THE SHARES HELD BY THEM RESPECTIVELY, AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONG THE MEMBERS AS FOLLOWS (PROVIDED ALWAYS THAT THE PROVISIONS HEREOF SHALL BE SUBJECT TO THE RIGHTS OF THE HOLDERS OF SHARES (IF ANY) ISSUED UPON SPECIAL CONDITIONS): (A) DISTRIBUTION AMONGST THE HOLDERS OF B, C, D AND E ORDINARY SHARES SHALL BE IN PROPORTION TO THE NUMBER OF THOSE SHARES HELD BY THEM RESPECTIVELY AS A PROPORTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY PROVIDED THAT DISTRIBUTION SHALL ONLY BE IN RESPECT OF THE BALANCE (IF ANY) THAT IS SOLELY ATTRIBUTABLE TO THE VALUE REPRESENTED BY THE COMPANY'S INTEREST PMIHGL (NET OF ANY TAX LIABILITIES ARISING ON DISPOSAL OR DEEMED DISPOSAL OF PMIHGL, PMI OR CMM) AND THEN ONLY TO THE EXTENT THAT SUCH BALANCE EXCEEDS £12,000,000 (TWELVE MILLION POUNDS).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13154766
		Total aggregate nominal value:	13154766
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.