

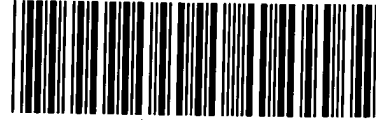
LIQ01

Notice of statutory declaration of solvency



Companies House

TUESDAY



A9E5EQT5
A24 22/09/2020 #184
COMPANIES HOUSE

1 Company details

Company number 0 9 3 1 9 4 2 9

Company name in full Anglo American PNG Holdings Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Samantha

Surname Keen

3 Address of person delivering the notice

Building name/number 1 More London Place

Street

Post town

County/Region London

Postcode S E 1 2 A F

Country

4 Capacity in which the person is acting in relation to the company

Joint Liquidator.

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- Declaration of solvency.
- Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X 

X

Signature date

X

LIQ01

Notice of statutory declaration of solvency

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Katya Vasileva**

Company name **Ernst & Young LLP**

Address **1 More London Place**

Post town **London**

County/Region

Postcode **S E 1 2 A F**

Country **United Kingdom**

DX

Telephone **020 7951 3427**

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed the form.

 **Important information**

All information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 09319429

(a) Insert full name of
company

Name of
company Anglo American PNG Holdings Limited

Presented by Ernst & Young LLP, 1 More London Place, London, SE1
2AF

Declaration of Solvency

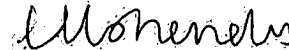
(b) Insert full name(s)
and postal address(es)

We Paul Robert Giesbers
20 Carlton House Terrace
London
United Kingdom
SW1Y 5AN

Elaine Klonarides
20 Carlton House Terrace
London
United Kingdom
SW1Y 5AN



Signed: _____



Signed: _____

(c) Insert a period of
months not exceeding 12

being all of the directors of (b) Anglo American PNG Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

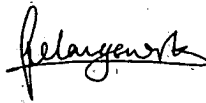
(d) Insert date

This declaration is accompanied by a statement of the company's assets and liabilities as at (d) 31 May 2020 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared via video conference call

this 9th day of September 2020



Before me, _____

Francesca Longworth
Bird & Bird LLP, 12 New Fetter Lane, London, EC4A 1JP

Solicitor or Commissioner of Oaths

Statement as at 31 May 2020 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest \$																		
Assets subject to fixed charge	\$																		
Assets subject to floating charge																			
Uncharged assets:																			
Intercompany receivable due from Anglo American International Holdings Limited	1																		
Estimated realisable value of assets \$	1																		
Liabilities:	\$																		
Due to fixed charge holder																			
Total assets available to preferential creditors																			
Due to floating charge holder																			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full																			
Unsecured creditors (amounts estimated to rank for payment)																			
<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td></td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td style="padding-left: 20px;">Trade accounts</td> <td></td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Bills payable</td> <td></td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Accrued expenses</td> <td></td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Other liabilities</td> <td></td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Contingent liabilities</td> <td></td> <td></td> </tr> </table>		\$	\$	Trade accounts			Bills payable			Accrued expenses			Other liabilities			Contingent liabilities			
	\$	\$																	
Trade accounts																			
Bills payable																			
Accrued expenses																			
Other liabilities																			
Contingent liabilities																			
Estimated surplus after paying debts in full with interest at the official rate \$	1																		

Remarks: The costs of the liquidation will be paid by a third party.