

**ANGLO AMERICAN PNG HOLDINGS LIMITED**  
**Company number: 09319429**  
**(the "Company")**

In accordance with section 644(5) of the Companies Act 2006, the directors of the Company hereby confirm that the Solvency Statement made on 21 October 2019 was:-

1. Made not more than 15 days before the date on which the special resolution was passed; and
2. Provided to members in accordance with section 642(2) of the Companies Act 2006.

Dated this 21st day of October 2019

  
Paul Giesbers  
Director  
Anglo American PNG Holdings Limited

