

Return of Allotment of Shares

Company Name: INGENIOSITY LTD

Company Number: 09048754

Received for filing in Electronic Format on the: 25/10/2016

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 25/10/2016

Class of Shares: ORD Number allotted 152

Currency: EUR Nominal value of each share 1

Amount paid: **394.736842**

Amount unpaid: 0

Non-cash consideration

152 ORD €1.00 SHARES HAVE BEEN ALLOTTED FOR THE CONSIDERATION OF THE SHARES ARE ALLOTTED UPON MATURITY OF EUR 60 000 (40 000 IN CASH, 20 000 IN SERVICES) LOAN NOTES HELD BY WAYRA CZECH REPUBLIC S.R.O. WITH A VALUE OF €60,000.00

Statement of Capital (Share Capital)

Class of Shares: ORD Number allotted 1152

Currency: EUR Aggregate nominal value: 1152

Prescribed particulars

ONE SHARE EQUALS ONE VOTE, EACH HAVING RIGHTS TO DIVIDENDS. SO LONG AS THERE ARE NO RIGHTS ATTACHED TO SHARES ON WINDING-UP ETC OR REDEMPTION RIGHTS.

Class of Shares: SEED Number allotted 370

PREFERRED Aggregate nominal value: 370

SHARES

Currency: **EUR**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. SHARES RECEIVE A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT 8% PER ANNUM. OTHERWISE SHARES ARE ELIGIBLE FOR DIVIDENDS PARI PASSU. ON A RETURN OF CAPITAL, THE SHARES ARE REPAID THE COST OF SUBSCRIPTION PLUS ANY ACCRUED BUT UNPAID DIVIDENDS, THE BALANCE BEING DISTRIBUTED BETWEEN ALL SHAREHOLDERS PARI PASSU. SHARES ARE NOT REDEEMABLE AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency: EUR Total number of shares: 1522

Total aggregate nominal value: 1522

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.