Companies House

CS01 (ef)

Confirmation Statement

Company Name: **CHASER TECHNOLOGIES LIMITED**
Company Number: **08517987**

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XB4F6VHK

Company Name: **CHASER TECHNOLOGIES LIMITED**

Company Number: **08517987**

Confirmation Statement date: **07/05/2022**

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**81190**
	ORDINARY	Aggregate nominal value:	**81.19**
Currency:	**GBP**		

Prescribed particulars

(A) EACH HOLDER OF SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS, EACH HOLDER OF SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND, ON A POLL OR ON A WRITTEN RESOLUTION, SHARES HELD BY EACH HOLDER SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HTM. (B) THE SHARES (EXCEPT FOR DEFERRED SHARES) ALL RANK PARI PASSU AS RESPECTS DIVIDENDS DISTRIBUTIONS. (C) UPON A DISTRIBUTION OF ASSETS, A LIQUIDATION, DISSOLUTION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST, IN PAYING TO THE HOLDERS OF THE SEED SERIES SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARE, AN AMOUNT CALCULATED AS SET OUT IN THE PRESCRIBED PARTICULARS OF THE RIGHTS ATTACHED TO THE SEED SERIES SHARES ABOVE, AND * SECONDLY, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE SUM THAT THE HOLDERS OF SEED SERIES SHARES AS A CLASS WOULD RECEIVE IF EACH HOLDER OF SEED SERIES SHARES WERE TO RECEIVE AN AMOUNT PER SEED SERIES SHARE HELD ("RELEVANT AMOUNT PER SEED SERIES SHARE"), THAT IS THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE PAID FOR THAT SEED SERIES SHARE OR (U) THE AMOUNT THAT WOULD BE PAID PER SEED SERIES SHARE IF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES WERE TO BE DISTRIBUTED AMONG THE HOLDETS OF EQUITY SHARES PRO RATA (AS IF THE A ORDINARY SHARES, THE SEED SERIES SHARES AND THE ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS AND IGNORING THE CALCULATION OF ANY RELEVANT AMOUNT PER SEED SCRIES SHARE IN RESPECT OF ANY OTHER HOLDER OF SEED SERIES SHARES) TO THE NUMBER OF SHARES HELD) TO BE DISTRIBUTED: (I) AS TO 0.0001% TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES AND ORDINARY SHARES HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SEED SERIES SHARES PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SEED SERIES SHARE REPRESENTS IN RELATION TO Y, PROVIDED THAT IF THERE ARC INSUFFICIENT SURPLUS ASSETS TO PAY £Y PLUS £100, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS,

CALCULATED AS IF SUCH SURPLUS ASSETS WERE AT LEAST EQUAL TO £Y PLUS £100. (D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**DEFERRED**	Number allotted	**10625**
Currency:	**GBP**	Aggregate nominal value:	**10.625**

Prescribed particulars

A. EACH DEFERRED SHARE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AT OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR ON WRITTEN RESOLUTIONS. B. EACH DEFERRED SHARE IS ENTITLED TO PARTICIPATE IN THE ASSETS AVAILABLE FOR DISTRIBUTION TO THE COMPANY'S SHAREHOLDERS (INCLUDING ON A WINDING UP OF THE COMPANY) ONLY IN ACCORDANCE WITH ARTICLE 4.1.1 OF THE COMPANY'S ARTICLES OF ASSOCIATION. C. EACH DEFERRED SHARE IS ENTITLED TO RECEIVE DIVIDENDS ONLY IN ACCORDANCE WITH ARTICLE 4.1.1. D. THE DEFERRED SHARES ARE NON-REDEEMABLE.

Class of Shares:	**NON-VOTING PREFERENCE**	Number allotted	**20284**
		Aggregate nominal value:	**20.284**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE HAS NO RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	**ORDINARY**	Number allotted	**64545**
Currency:	**GBP**	Aggregate nominal value:	**64.545**

Prescribed particulars

(A) VOTING: SUBJECT TO ARTICLE 8.3, EACH HOLDER OF SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS, EACH HOLDER OF SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND, ON A POLL OR ON A WRITTEN RESOLUTION, SHARES HELD BY EACH HOLDER SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. (B) DIVIDENDS: THE SHARES (EXCEPT FOR DEFERRED SHARES) ALL RANK PARI PASSU AS RESPECTS DIVIDENDS DISTRIBUTIONS. (C) DISTRIBUTION ON A DISTRIBUTION OF ASSETS, A LIQUIDATION, DISSOLUTION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): 6.1.1 EITHER, AMONG THE HOLDERS OF ALL EQUITY SHARES PRO RATA (AS IF THOSE SHARES CONSTITUED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD; OR 6.1.2 IF THIS WOULD RESULT IN A HIGHER AGGREGATE DISTRIBUTION TO THE HOLDERS OF SEED SERIES SHARES THAN UNDER ARTICLE 6.1.1, THEN IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN REPAYING TO THE HOLDERS OF SEED SERIES SHARES THE ENTRY PRICE FOR THEIR SEED SERIES SHARES; AND (B) SECOND, IF THERE IS ANY SURPLUS AVAILABLE FOR DISTRIBUTION AFTER PAYMENT OF THE AMOUNTS PURSANT TO ARTICLE 6.1.2(A) ABOVE, TO THE HOLDERS OF ALL ORDINAY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) REDEEMABLE THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**SEED**	Number allotted	**27223**
	SERIES	Aggregate nominal value:	**27.223**
Currency:	**GBP**		

Prescribed particulars

(A) VOTING: SUBJECT TO ARTICLE 8.3, EACH HOLDER OF SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS, EACH HOLDER OF SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND, ON A POLL OR ON A WRITTEN RESOLUTION, SHARES HELD BY EACH HOLDER SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. (B) DIVIDENDS: THE SHARES (EXCEPT FOR DEFERRED SHARES) ALL RANK PARI PASSU AS RESPECTS DIVIDENDS DISTRIBUTIONS. (C) DISTRIBUTION ON A DISTRIBUTION OF ASSETS, A LIQUIDATION, DISSOLUTION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): 6.1.1 EITHER, AMONG THE HOLDERS OF ALL EQUITY SHARES PRO RATA (AS IF THOSE SHARES CONSTITUED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD; OR 6.1.2 IF THIS WOULD RESULT IN A HIGHER AGGREGATE DISTRIBUTION TO THE HOLDERS OF SEED SERIES SHARES THAN UNDER ARTICLE 6.1.1, THEN IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN REPAYING TO THE HOLDERS OF SEED SERIES SHARES THE ENTRY PRICE FOR THEIR SEED SERIES SHARES; AND (B) SECOND, IF THERE IS ANY SURPLUS AVAILABLE FOR DISTRIBUTION AFTER PAYMENT OF THE AMOUNTS PURSANT TO ARTICLE 6.1.2(A) ABOVE, TO THE HOLDERS OF ALL ORDINAY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) REDEEMABLE THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**203867**
		Total aggregate nominal value:	**203.867**
		Total aggregate amount unpaid:	**0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	**704 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**BANGARIE PROPERTY PTY LTD**
Shareholding 2:	**556 SEED SERIES shares held as at the date of this confirmation statement**
Name:	**BANGARIE PROPERTY PTY LTD**
Shareholding 3:	**1185 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**BEACON CAPITAL NOMINEES**
Shareholding 4:	**1112 ORDINARY shares held as at the date of this confirmation statement**
Name:	**BEACON CAPITAL NOMINEES**
Shareholding 5:	**4444 SEED SERIES shares held as at the date of this confirmation statement**
Name:	**BEACON CAPITAL NOMINEES**
Shareholding 6:	**1974 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**CATILINA NOMINEES PROPRIETARY LIMITED**
Shareholding 7:	**11591 ORDINARY shares held as at the date of this confirmation statement**
Name:	**CHASER TECHNOLOGIES WAREHOUSE LTD**
Shareholding 8:	**494 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**COLIN DAVISON**
Shareholding 9:	**4260 ORDINARY shares held as at the date of this confirmation statement**
Name:	**SONIA DORAIS**
Shareholding 10:	**23723 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**FUEL VENTURES LIMITED**
Shareholding 11:	**2817 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**GIVIA PTY LTD**

Shareholding 12:	**2778 SEED SERIES shares held as at the date of this confirmation statement**
Name:	**GIVIA PTY LTD**
Shareholding 13:	**702 ORDINARY shares held as at the date of this confirmation statement**
Name:	**BEN KING**
Shareholding 14:	**1296 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARK POOLE**
Shareholding 15:	**1389 SEED SERIES shares held as at the date of this confirmation statement**
Name:	**MARK POOLE**
Shareholding 16:	**14939 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**REGENTS PARK PARTNERS II ECF LP**
Shareholding 17:	**18056 SEED SERIES shares held as at the date of this confirmation statement**
Name:	**REGENTS PARK PARTNERS II ECF LP**
Shareholding 18:	**1738 ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARK ROBERTSON**
Shareholding 19:	**2249 ORDINARY shares held as at the date of this confirmation statement**
Name:	**PEDRO SAMPAIO**
Shareholding 20:	**31590 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**SAPPHIRE CAPITAL PARTNERS LLP (FUEL VENTURES)**
Shareholding 21:	**2468 A ORDINARY shares held as at the date of this confirmation statement**
Name:	**SEAN TAI**
Shareholding 22:	**3500 ORDINARY shares held as at the date of this confirmation statement**
Name:	**SEAN TAI**
Shareholding 23:	**321 ORDINARY shares held as at the date of this confirmation statement**
Name:	**PEDRO TAVARES**

Shareholding 24:	**20284 NON-VOTING PREFERENCE shares held as at the date of this confirmation statement**
Name:	**DAVID TUCK**
Shareholding 25:	**31875 ORDINARY shares held as at the date of this confirmation statement**
Name:	**DAVID TUCK**
Shareholding 26:	**72 ORDINARY shares held as at the date of this confirmation statement**
Name:	**RICARDO VIEIRA**
Shareholding 27:	**10625 DEFERRED shares held as at the date of this confirmation statement**
Name:	**MARK WOODBRIDGE**
Shareholding 28:	**7125 ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARK WOODBRIDGE**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor

Companies House

COMPANY NAME: CHASER TECHNOLOGIES LIMITED

COMPANY NUMBER: 08517987

A second filed CS01 (SHAREHOLDERS) was registered on 22/07/22