

In accordance with  
Section 637 of the  
Companies Act 2006.

# SH10

## Notice of particulars of variation of rights attached to shares

**What this form is for**  
You may use this form to give notice of particulars of variation of rights attached to shares.

**What this form is NOT for**  
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH12.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number

Company name in full

#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

A Ordinary, A Preferred, B Preferred and Seed Preferred shares of £0.00004 have been re-designated as Ordinary shares of £0.00004 each.

#### Continuation pages

Please use a continuation page if you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

DocuSigned by:

*Mike Hardley*

9DBA4B967F6B4D5...

For and on behalf of Oakwood Corporate Secretary Limited

#### ❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ❷ Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

# SH10 – continuation page

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**3****Details of variation of rights**

	Please give details of the variation of rights attached to shares.	
Variation	<p>On a distribution of assets on a liquidation or a return of capital the surplus assets of the company (the " net proceeds" ) shall be distributed as follows: (a) first the sum of £1.00 is paid to holders of Deferred shares (if any) as a class; (b) second, in paying a sum equal to <math>\text{£}x</math> plus £250 (where <math>x</math> is an amount equal to the aggregate subscription amount of all Preferred Shares in issue at the relevant time) to be distributed as to 0.0001% to the holders of the Ordinary shares pro-rata according to the number of shares held and as to the balance to the holders of the Preferred shares held by them, such that each holder of Preferred Shares receives in respect of each Preferred Share held an amount at least equal to the Subscription Amount of that Preferred Share (provided that if there are insufficient Net Proceeds to pay the amounts per Preferred Share equal to the Subscription Amount, the remaining Net Proceeds shall be distributed to the Preferred Shareholders and Ordinary Shareholders pro rata to the amounts which such holders would otherwise have been entitled to receive); and (c) the balance of the net proceeds (if any) shall be distributed as to 0.0001% to the holders of the Preferred Shares (as if they were a single class) pro-rata according to the amounts paid up on such Preferred Shares held by them and as to the balance to the holders of Ordinary Shares, pro rata to the number of Ordinary Shares held. If the amount per share to which the Preferred shareholders would be entitled if the net proceeds were distributed among all holders of equity shares pro rata to the number of equity shares held would be more than the amount which would be distributed to them as set out above then, after paying the sum of £1.00 to holders of Deferred shares (if any) as a class, then the above distribution shall not apply and the net proceeds shall be distributed to the holders of Equity Shares pro rata to the number of Equity Shares held. All shares (other than deferred shares) carry full rights as regards voting and dividends.</p>	

## SH10

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Darta Kaleja**

Company name **Oakwood Corporate Services Limited**

Address **3rd floor, 1 Ashley road**

Post town **Altrincham**

County/Region

Postcode **W A 1 4 2 D T**

Country

DX

Telephone

 **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- You have provided details of the variation of rights in section 3.
- You have signed the form.

 **Important information**

**Please note that all information on this form will appear on the public record.**

 **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**