

Company number: 8159281

THE COMPANIES ACT 2006 (ACT)

**STATEMENT OF COMPLIANCE BY THE DIRECTORS OF
FOREST HOLIDAYS GROUP LIMITED (COMPANY)**

UNDER SECTION 644(5) OF THE ACT MADE ON [DATE THIS STATEMENT IS MADE]

TO: THE REGISTRAR OF COMPANIES

- 1 We the undersigned, being all the directors of the Company as at the date of this statement, make this statement for the purposes of section 644(5) of the Act.
- 2 As set out in the written resolution circulated to members on 26 September 2023, the Company proposes to reduce its share capital, the share premium account and the treasury share reserve account, in accordance with the solvency statement procedure set out in section 642 of the Act (**Reduction of Capital**);
- 3 The directors signed the solvency statement under section 643 of the Act on 26 September 2023 (**Solvency Statement**) and the special resolution approving the Reduction of Capital (**Resolution**) was passed as a written resolution on 26 September 2023.
- 4 For the purposes of section 644(5) of the Act we confirm that:
 - 4.1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
 - 4.2 in accordance with section 642(2) of the Act, a copy of the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

This statement is made on 26 September 2023.

Michael Graham

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Michael Graham

Graham Donoghue

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Graham Donoghue

Bruce Mckendrick

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Bruce Mckendrick