



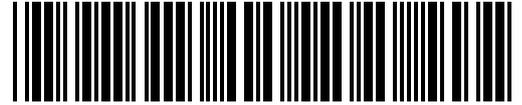
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **APPEAR HERE LIMITED**

Company Number: **07736672**



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Company Name: **APPEAR HERE LIMITED**

Company Number: **07736672**

Confirmation Statement date: **21/08/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7015520
	PREFERRED	Aggregate nominal value:	701.552

Currency: **GBP**

Prescribed particulars

VOTING - EACH SHARE CARRIES THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY DIVIDENDS - ALL SHARES RANK PARI PASSU IN RESPECT OF DIVIDEND AND DIVIDENDS SHALL BE PAID PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY (IN THE CASE OF A PREFERRED AND SEED SHARES, AS THOUGH THEY HAD BEEN FULLY CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 3.2 OF THE COMPANY'S ARTICLES) DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ('NET PROCEEDS') SHALL BE DISTRIBUTED AS FOLLOWS: TO EACH HOLDER OF A PREFERRED SHARES AN AMOUNT EQUAL TO SUBSCRIPTION PRICE FOR ITS A PREFERRED SHARES PLUS AND ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS A PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE A PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY REDEMPTION - THE SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	18904332
	ORDINARY	Aggregate nominal value:	189.04332

Currency: **GBP**

Prescribed particulars

VOTING - EACH SHARE CARRIES THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY DIVIDENDS - ALL SHARES RANK PARI PASSU IN RESPECT OF DIVIDEND, AND DIVIDENDS SHALL BE PAID PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY (IN THE CASE OF A PREFERRED AND SEED SHARES, AS THOUGH THEY HAD BEEN FULLY CONVERTED INTO ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 3.2 OF THE COMPANY'S ARTICLES) DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ('NET PROCEEDS') SHALL BE DISTRIBUTED AS FOLLOWS(A) FIRSTLY, TO EACH HOLDER OF A PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS A PREFERRED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS A PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DAWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE A PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY, (B) SECONDLY, TO EACH HOLDER OR SEED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS SEED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE SEED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY, AND(C) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF ORDINARY SHARES (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM CONVERSION OF A PREFERRED OR SEED SHARES UNDER ARTICLE 3 2 OF THE COMPANY'S ARTICLES), IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY REDEMPTION - THE SHARES ARE NOT REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	17269966
Currency:	GBP	Aggregate nominal value:	1726.9966
Prescribed particulars			

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	4038600
Currency:	GBP	Aggregate nominal value:	403.86

Prescribed particulars

SEED SHARES OF £0.001 EACH IN THE CAPITAL OF THE COMPANY, EACH CARRYING 1 VOTE FOR EACH SHARE, SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND COTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE SEED SHARES RANK IN SENIORITY TO THE ORDINARY SHARES AND THE DEFERRED SHARES AND SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. HOLDER OF THE SEED SHARES SHALL BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE PARI PASSU WITH ANY OTHER CLASS OR CLASSES OF SHARES TO WHOM SUCH DISTRIBUTION IS MADE (AS IF THE SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARE CONSTITUTED ONE CLASS OF SHARE) PRO RATA ON AN AS CONVERTED BASIS TO THEIR RESPECTIVE HOLDINGS OF SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THE COMPANY IS LAWFULLY PERMITTED TO) IN PAYING EACH OF THE SEED SHAREHOLDER, IN PRIORITY TO THE ORDINARY SHARES, THE HIGHER OF (I) AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT FOR EACH ISSUED SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OR (II) THE AMOUNT THE SEED SHAREHOLDERS WOULD RECEIVE IF THE REMAINING SURPLUS ASSETS WERE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS AND THE SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE SHAREHOLDINGS (ON AN AS CONVERTED BASIS)

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **47228418**

Total aggregate nominal value: **3021.45192**

Total aggregate amount **0**

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **5415230 A PREFERRED shares held as at the date of this confirmation statement**

Name: **BALDERTON CAPITAL V, LP**

Shareholding 2: **973960 A PREFERRED shares held as at the date of this confirmation statement**

Name: **FPGP NOMINEES LIMITED**

Shareholding 3: **125270 A PREFERRED shares held as at the date of this confirmation statement**

Name: **HOWZAT AGAIN LLP**

Shareholding 4: **250530 A PREFERRED shares held as at the date of this confirmation statement**

Name: **M.B.III GUERNSEY LIMITED**

Shareholding 5: **250530 A PREFERRED shares held as at the date of this confirmation statement**

Name: **MMC LONDON FUND LP**

Shareholding 6: **529863 B ORDINARY shares held as at the date of this confirmation statement**

Name: **BALDERTON CAPITAL V, LP**

Shareholding 7: **333752 B ORDINARY shares held as at the date of this confirmation statement**

Name: **FIFTH WALL VENTURES, L.P.**

Shareholding 8: **736842 B ORDINARY shares held as at the date of this confirmation statement**

Name: **FPGP NOMINEES LIMITED**

Shareholding 9: **521052 B ORDINARY shares held as at the date of this confirmation statement**

Name: **FREUD (HOLDINGS) LIMITED**

Shareholding 10: **501169 B ORDINARY shares held as at the date of this confirmation statement**

Name: **IMAGINARY VENTURE CAPITAL PARTNERS I, L.P.**

Shareholding 11: **2097902 B ORDINARY shares held as at the date of this confirmation statement**

Name: **JLL SPARK GLOBAL VENTURES FIND II, LP**

Shareholding 12: **1718231 B ORDINARY shares held as at the date of this confirmation statement**
Name: **LION INVESTMENTS LIMITED**

Shareholding 13: **347749 B ORDINARY shares held as at the date of this confirmation statement**
Name: **M.B.III GUERNSEY LIMITED**

Shareholding 14: **264932 B ORDINARY shares held as at the date of this confirmation statement**
Name: **MAGUIRE VENTURE CAPITAL LLC**

Shareholding 15: **241228 B ORDINARY shares held as at the date of this confirmation statement**
Name: **MB HUCKLETREE (GUERNSEY) LIMITED**

Shareholding 16: **381243 B ORDINARY shares held as at the date of this confirmation statement**
Name: **MMC LONDON FUND LP**

Shareholding 17: **731204 B ORDINARY shares held as at the date of this confirmation statement**
Name: **OCTOPUS INVESTMENTS NOMINEES LIMITED**

Shareholding 18: **8160370 B ORDINARY shares held as at the date of this confirmation statement**
Name: **OCTOPUS TITAN VCT PLC**

Shareholding 19: **184089 B ORDINARY shares held as at the date of this confirmation statement**
Name: **PLAYFAIR CAPITAL INVESTMENTS NOMINEE LTD**

Shareholding 20: **1713153 B ORDINARY shares held as at the date of this confirmation statement**
Name: **SPG APPEAR HERE LLC**

Shareholding 21: **441553 B ORDINARY shares held as at the date of this confirmation statement**
Name: **DIANE VON FURSTENBURG**

Shareholding 22: **5288 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOSH ARTUS**

Shareholding 23: **877 ORDINARY shares held as at the date of this confirmation statement**
Name: **KASIA ATWELL**

Shareholding 24: **931 ORDINARY shares held as at the date of this confirmation statement**
Name: **JONATHAN AZODO**

Shareholding 25: **9205210 ORDINARY shares held as at the date of this confirmation statement**
Name: **ROSS BAILEY**

Shareholding 26: **7234 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL BAIRD**

Shareholding 27: **199520 ORDINARY shares held as at the date of this confirmation statement**
Name: **BALLPARK VENTURES LLP**

Shareholding 28: **4206 ORDINARY shares held as at the date of this confirmation statement**
Name: **ASHLEY BENNETT-FREEMAN**

Shareholding 29: **56370 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARC BOYAN**

Shareholding 30: **251940 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK BOYAN**

Shareholding 31: **137020 ORDINARY shares held as at the date of this confirmation statement**
Name: **ADAM BUCHLER**

Shareholding 32: **235060 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEXANDER JAMES BUTTLE**

Shareholding 33: **677 ORDINARY shares held as at the date of this confirmation statement**
Name: **GEORGIA CAMPBELL**

Shareholding 34: **404 ORDINARY shares held as at the date of this confirmation statement**
Name: **SOFIA CARAGIANIS**

Shareholding 35: **552 ORDINARY shares held as at the date of this confirmation statement**
Name: **DANIELLA CARLYLE**

Shareholding 36: **6701 ORDINARY shares held as at the date of this confirmation statement**
Name: **GEORGE COLTART**

Shareholding 37: **2076 ORDINARY shares held as at the date of this confirmation statement**
Name: **BONNIE COOKE**

Shareholding 38: **1437 ORDINARY shares held as at the date of this confirmation statement**
Name: **SOPHIE CORNISH**

Shareholding 39: **109285 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANDY COTTLE**

Shareholding 40: **2484 ORDINARY shares held as at the date of this confirmation statement**
Name: **SARAH CUSACK**

Shareholding 41: **1324 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELODIE DESSORS**

Shareholding 42: **1187 ORDINARY shares held as at the date of this confirmation statement**
Name: **OLIVER DUTHIE**

Shareholding 43: **3562 ORDINARY shares held as at the date of this confirmation statement**
Name: **CIAN FINUCANE**

Shareholding 44: **1116980 ORDINARY shares held as at the date of this confirmation statement**
Name: **FPGP NOMINEES LIMITED**

Shareholding 45: **5417 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHELE GALLI**

Shareholding 46: **6050 ORDINARY shares held as at the date of this confirmation statement**
Name: **THIBAUT GAUTRIAUND**

Shareholding 47: **134217 ORDINARY shares held as at the date of this confirmation statement**
Name: **BASTIAAN HAGHIUS**

Shareholding 48: **156880 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK HAZAN**

Shareholding 49: **728 ORDINARY shares held as at the date of this confirmation statement**
Name: **BEATRICE MARTEL HENNEKENS**

Shareholding 50: **559870 ORDINARY shares held as at the date of this confirmation statement**
Name: **HOWZAT AGAIN LLP**

Shareholding 51: **588 ORDINARY shares held as at the date of this confirmation statement**
Name: **ADAM HUTCHINSON**

Shareholding 52: **20093 ORDINARY shares held as at the date of this confirmation statement**
Name: **DENIZER IBRAHIM**

Shareholding 53: **1163 ORDINARY shares held as at the date of this confirmation statement**
Name: **CODY JOHNSON**

Shareholding 54: **235060 ORDINARY shares held as at the date of this confirmation statement**
Name: **HARRY EDWARD RUSSELL JONES**

Shareholding 55: **31640 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELIZABETH LAYNE**

Shareholding 56: **235060 ORDINARY shares held as at the date of this confirmation statement**
Name: **TOM ROBERT BENJAMIN LEATHES**

Shareholding 57: **99758 ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER LENNON**

Shareholding 58: **205540 ORDINARY shares held as at the date of this confirmation statement**
Name: **ADRIAN LEVY**

Shareholding 59: **794790 ORDINARY shares held as at the date of this confirmation statement**
Name: **LION INVESTMENTS LIMITED**

Shareholding 60: **105407 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHRISTOPHER JOEL LOWDER**

Shareholding 61: **1119750 ORDINARY shares held as at the date of this confirmation statement**
Name: **M.B.III GUERNSEY LIMITED**

Shareholding 62: **4111 ORDINARY shares held as at the date of this confirmation statement**
Name: **NICK MAHER**

Shareholding 63: **7653 ORDINARY shares held as at the date of this confirmation statement**
Name: **ROMAN MAZUR**

Shareholding 64: **4018 ORDINARY shares held as at the date of this confirmation statement**
Name: **TANYA MCKNIGHT**

Shareholding 65: **1119750 ORDINARY shares held as at the date of this confirmation statement**
Name: **MMC LONDON FUND LP**

Shareholding 66: **1416 ORDINARY shares held as at the date of this confirmation statement**
Name: **LORAN MUTAFOV**

Shareholding 67: **677 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANTONELLA NARDELLI**

Shareholding 68: **28125 ORDINARY shares held as at the date of this confirmation statement**
Name: **LUCA PARDUCCI**

Shareholding 69: **3000 ORDINARY shares held as at the date of this confirmation statement**
Name: **RAJIV PATTNI**

Shareholding 70: **685140 ORDINARY shares held as at the date of this confirmation statement**
Name: **PLAYFAIR CAPITAL INVESTMENTS NOMINEE LTD**

Shareholding 71: **507 ORDINARY shares held as at the date of this confirmation statement**
Name: **HANNAH RALEIGH**

Shareholding 72: **526 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELLEN ROYLE**

Shareholding 73: **2145 ORDINARY shares held as at the date of this confirmation statement**
Name: **JASMINE SAEI**

Shareholding 74: **3125 ORDINARY shares held as at the date of this confirmation statement**
Name: **CLAUDIA SAMPSON**

Shareholding 75: **5254 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANTOINE SAZIO**

Shareholding 76: **1794 ORDINARY shares held as at the date of this confirmation statement**
Name: **TOM SHEA**

Shareholding 77: **5731 ORDINARY shares held as at the date of this confirmation statement**
Name: **EMMA SHEARER**

Shareholding 78: **2649 ORDINARY shares held as at the date of this confirmation statement**
Name: **LAUREN SIPPLE**

Shareholding 79: **1761 ORDINARY shares held as at the date of this confirmation statement**
Name: **IZZIE SNOWDON**

Shareholding 80: **1554 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARTIN SVOBODA**

Shareholding 81: **172333 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANDREW THOMPSON**

Shareholding 82: **81620 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANDREAS TORS**

Shareholding 83: **648 ORDINARY shares held as at the date of this confirmation statement**
Name: **JESSICA WARCHIWKER**

Shareholding 84: **27920 ORDINARY shares held as at the date of this confirmation statement**
Name: **MATTHEW WHEELER**

Shareholding 85: **170 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHARLIE WILSON**

Shareholding 86: **2253 ORDINARY shares held as at the date of this confirmation statement**
Name: **GEORGINA WORKMAN**

Shareholding 87: **43750 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANGELO ZEGNA**

Shareholding 88: **640710 SEED shares held as at the date of this confirmation statement**
Name: **BALLPARK VENTURES LLP**

Shareholding 89: **3236090 SEED shares held as at the date of this confirmation statement**
Name: **FPGP NOMINEES LIMITED**

Shareholding 90: **80900 SEED shares held as at the date of this confirmation statement**
Name: **JENS LAPINSKI**

Shareholding 91: **80900 SEED shares held as at the date of this confirmation statement**
Name: **MATTHEW WHEELER**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor