

**Return of Allotment of Shares**Company Name: **Egress Software Technologies Limited**Company Number: **06393598**Received for filing in Electronic Format on the: **02/08/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/07/2021	14/07/2021

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **5931**Nominal value of each share **0.0001**Amount paid: **8.43**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5406828
	ORDINARY	Aggregate nominal value:	540.6828

Currency: **GBP**

Prescribed particulars

RIGHT TO VOTE. RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2607935
	ORDINARY	Aggregate nominal value:	260.7935

Currency: **GBP**

Prescribed particulars

RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT, BUT NOT VOTE AT, GENERAL MEETINGS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	2878207
Currency:	GBP	Aggregate nominal value:	287.8207

Prescribed particulars

RIGHT TO VOTE. RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	982078
	B	Aggregate nominal value:	98.2078
	PREFERRED		

Currency: **GBP**

Prescribed particulars

RIGHT TO VOTE. RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	6124214
	C	Aggregate nominal value:	612.4214
	PREFERRED		

Currency: **GBP**

Prescribed particulars

RIGHT TO VOTE. RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. THE SHARES ARE REDEEMABLE.

Class of Shares:	Y	Number allotted	50000
	ORDINARY	Aggregate nominal value:	0.5

Currency: **GBP**

Prescribed particulars

RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT, BUT NOT VOTE AT, GENERAL MEETINGS. NO RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	Z	Number allotted	221928
	ORDINARY	Aggregate nominal value:	2.21928

Currency: **GBP**

Prescribed particulars

RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS SET OUT IN ARTICLE E.4 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT, BUT NOT VOTE AT, GENERAL MEETINGS. NO RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18271190
		Total aggregate nominal value:	1802.64548
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.