

COMPANY NUMBER: 05005255

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

**PRESCIENT FINANCIAL INTELLIGENCE LIMITED
(THE 'COMPANY')**

**SOLVENCY STATEMENT
(MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006)**

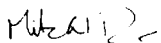
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement for the purposes of section 642 of the Companies Act 2006 in support of a resolution for reducing the share capital and share premium of the Company.

We have each formed the opinion that:

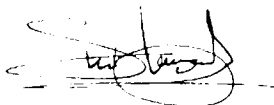
- There is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts; and
- as it is intended to commence winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within the 12 months of the commencement of winding up.

In forming this opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006.

Made on 19 July 2021 by:



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Mitchell Dean



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Stephen Charles Gazard



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Kevin Stephen Lee-Crossett