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CHFP004

COMPANIES FORM NO. 395

006303/39

395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

9

Company number

04741541

Name of company

* RJH PROPERTY GROUP LTD

Date of creation of the charge

5th day of February 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the Chargee under the terms of the
aforementioned instrument creating or evidencing the charge

Names and addresses of the mortgagees or persons entitled to the charge

Excel Securities plc

3rd Floor, 55 King Street

Manchester

Postcode

M2 4LQ

Presentor's name and address and
reference (if any)

Neil Myerson Solicitors, The Cottages,
Regent Road, Altrincham, Cheshire WA14
1RX

Our Ref SAC/26655

Time critical reference

For official Use
Mortgage Section

Post room

TUESDAY



A6VKHX5E

A51

12/02/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- "(1) by way of legal mortgage the property specified in the Schedule (if any) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property,
- (2) by way of fixed charge all estates or interests in any freehold and leasehold property of the Company (not being property charged by Clause 2 (1)) now and in the future vested in the Company and the proceeds of sale thereof, together with all buildings fixtures (including trade fixtures) and plant machinery computers office and other equipment from time to time on that property,
- (3) by way of fixed charge all the goodwill and uncalled capital for the time being of the Company,
- (4) by way of fixed charge, all book debts and other debts now and in the future due or owing to the Company,
- (5) by way of fixed charge, all intellectual property rights (including trade name trade marks, service marks, designs and copyrights choses in action and claims) now and in the future belonging to the Company,
- (6) by way of fixed charge, all shares securities and investments in any companies whether registered in England or in any other country of the world,
- (7) by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever including (without limitation) all other property and assets not subject to a fixed charge under this Debenture "

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

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See the mortgage charge document for full details (Ref XLB 2996)

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

For Excel Securities plc

Signed New Myerem Micator

Date 11 February 2008

On behalf of [company][mortgagee/chargee]†

Notes

†delete as appropriate

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- Cheques and postal orders are to be made payable to **Companies House**
- The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF4 3UZ, DX 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04741541

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 5th FEBRUARY 2008 AND CREATED BY RJH PROPERTY GROUP LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EXCEL SECURITIES PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th FEBRUARY 2008

p. Ceri



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES