



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **IAM BY NATURE LTD.**

Company Number: **04523011**



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Company Name: **IAM BY NATURE LTD.**

Company Number: **04523011**

Confirmation **23/05/2019**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2</b>

Prescribed particulars

**THE ORDINARY SHARES SHALL HAVE FULL VOTING RIGHTS AND ARE NOT REDEEMABLE. ALL DIVIDENDS SHALL BE PAID TO ALL SHAREHOLDERS PRO-RATA TO THE NUMBER OF SHARES (ON AN AS CONVERTED BASIS APPLYING A RATIO OF ONE PREFERENCE SHARE TO ONE ORDINARY SHARE, EXPRESSED IN ORDINARY SHARES) HELD BY EACH SUCH SHAREHOLDER. THE ORDINARY SHARES SHALL HAVE THE FOLLOWING RIGHTS IN RELATION TO OTHER DISTRIBUTIONS: 1. ON A LIQUIDATION EVENT THE AVAILABLE ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) TO EACH PREFERENCE SHAREHOLDER, THE SUBSCRIPTION PRICE IN RESPECT OF SUCH PREFERENCE SHARES TOGETHER WITH ALL ARREARS THEREON; (2) TO EACH ORDINARY SHAREHOLDER, THE SUBSCRIPTION PRICE IN RESPECT OF SUCH ORDINARY SHARES TOGETHER WITH ALL ARREARS THEREON; AND (3) THE BALANCE OF AVAILABLE ASSETS TO BE DISTRIBUTED PRO-RATA AMONG ALL SHAREHOLDERS. 2. ON A BUSINESS SALE, THE COMPANY SHALL DISTRIBUTE THE AVAILABLE ASSETS IN THE SAME ORDER AS ON A LIQUIDATION EVENT. 3. ON A SHARE SALE, THE PROCEEDS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) TO EACH HOLDER OF PREFERENCE SHARES TRANSFERRED, THE SUBSCRIPTION PRICE MULTIPLIED BY THE NUMBER OF PREFERENCE SHARES TRANSFERRED BY SUCH HOLDER TOGETHER WITH ALL ARREARS THEREON; (2) TO EACH HOLDER OF ORDINARY SHARES, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE MULTIPLIED BY THE NUMBER OF ORDINARY SHARES TRANSFERRED BY SUCH HOLDER TOGETHER WITH ALL ARREARS THEREON; AND (3) THE BALANCE OF SALE PROCEEDS TO BE DISTRIBUTED PRO-RATA AMONG ALL SHAREHOLDERS. 4. IF AVAILABLE ASSETS OR SALE PROCEEDS INCLUDE NON-CASH ASSETS OR PROCEEDS AND/OR ANY DEFERRED AND/OR CONTINGENT ASSETS OR PROCEEDS THEN PARAGRAPHS 1, 2, AND 3 ABOVE SHALL APPLY SUCH PROCEEDS IN SUCH MANNER AS THE AUDITORS OF THE COMPANY MAY FROM TIME TO TIME DETERMINE TO BE REASONABLE.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>2</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2</b>

Prescribed particulars

THE PREFERENCE SHARES SHALL HAVE NO VOTING RIGHTS AND ARE NOT REDEEMABLE. ALL DIVIDENDS SHALL BE PAID TO ALL SHAREHOLDERS PRO-RATA TO THE NUMBER OF SHARES (ON AN AS CONVERTED BASIS APPLYING A RATIO OF ONE PREFERENCE SHARE TO ONE ORDINARY SHARE, EXPRESSED IN ORDINARY SHARES) HELD BY EACH SUCH SHAREHOLDER. THE ORDINARY SHARES SHALL HAVE THE FOLLOWING RIGHTS IN RELATION TO OTHER DISTRIBUTIONS: 1. ON A LIQUIDATION EVENT THE AVAILABLE ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) TO EACH PREFERENCE SHAREHOLDER, THE SUBSCRIPTION PRICE IN RESPECT OF SUCH PREFERENCE SHARES TOGETHER WITH ALL ARREARS THEREON; (2) TO EACH ORDINARY SHAREHOLDER, THE SUBSCRIPTION PRICE IN RESPECT OF SUCH ORDINARY SHARES TOGETHER WITH ALL ARREARS THEREON; AND (3) THE BALANCE OF AVAILABLE ASSETS TO BE DISTRIBUTED PRO-RATA AMONG ALL SHAREHOLDERS. 2. ON A BUSINESS SALE, THE COMPANY SHALL DISTRIBUTE THE AVAILABLE ASSETS IN THE SAME ORDER AS ON A LIQUIDATION EVENT. 3. ON A SHARE SALE, THE PROCEEDS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) TO EACH HOLDER OF PREFERENCE SHARES TRANSFERRED, THE SUBSCRIPTION PRICE MULTIPLIED BY THE NUMBER OF PREFERENCE SHARES TRANSFERRED BY SUCH HOLDER TOGETHER WITH ALL ARREARS THEREON; (2) TO EACH HOLDER OF ORDINARY SHARES, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE MULTIPLIED BY THE NUMBER OF ORDINARY SHARES TRANSFERRED BY SUCH HOLDER TOGETHER WITH ALL ARREARS THEREON; AND (3) THE BALANCE OF SALE PROCEEDS TO BE DISTRIBUTED PRO-RATA AMONG ALL SHAREHOLDERS. 4. IF AVAILABLE ASSETS OR SALE PROCEEDS INCLUDE NON-CASH ASSETS OR PROCEEDS AND/OR ANY DEFERRED AND/OR CONTINGENT ASSETS OR PROCEEDS THEN PARAGRAPHS 1, 2, AND 3 ABOVE SHALL APPLY SUCH PROCEEDS IN SUCH MANNER AS THE AUDITORS OF THE COMPANY MAY FROM TIME TO TIME DETERMINE TO BE REASONABLE.

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	4
		Total aggregate nominal value:	4
		Total aggregate amount unpaid:	0

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor