

ARTHUR G. MEAD & Co

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24th April, 1995

Registrar of Companies,
Companies House,
Crown Way,
Maindy,
Cardiff. CF4 3UZ.

AUDITORS STATEMENT

Re: O'C Construction Limited

Pursuant to Section 43(3) (b) of The Companies Act 1985

"In our opinion the relevant Balance Sheet shows that at the Balance Sheet date the amount of the Company's net assets (within the meaning given to that expression by Section 264(2)) was not less than the aggregate of its called-up share capital and undistributable reserves".

Arthur G. Mead & Co

ARTHUR G. MEAD & Co.
Registered Auditors

