

SCHOTT UK LIMITED
SOLVENCY STATEMENT IN ACCORDANCE WITH COMPANIES ACT 2006 s643

Schott UK Limited, a private company whose registered number is 01251097 and whose registered office is at Drummond Road, Astonfields Industrial Estate, Stafford, ST16 3EL.

We, John Bernard Meadows and Daniel Vasseur, being both of the directors of the company do solemnly and sincerely state that:

This solvency statement is for the purposes of section 642 of the Companies Act 2006 ("the Act").

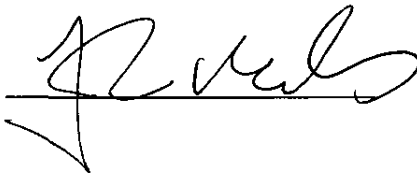
The company is proposing to reduce its share capital pursuant to sections 641 to 644 of the Act by the sum of £730,000 comprising the cancellation and repayment at par of 730,000 ordinary shares of £1 each.

The amount of cash to be transferred to the shareholder is £730,000.

The directors have formed the opinion, as regards the company's situation at the date of this statement, that there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts; and that the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement was made by the directors on 6th September 18

John Bernard Meadows



Daniel Vasseur

