

Section 94

The Insolvency Act 1986

Form 4 71

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

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Company Number

296425

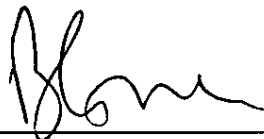
Name of Company

French plc

I / ~~we~~
Brian Green
8 Princes Parade
Liverpool
L3 1QH

give notice that a general meeting of the company was held/~~summoned for~~ 14 December 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / ~~no quorum was present at the meeting~~

Signed



Date 14 December 2011

KPMG LLP
8 Princes Parade
Liverpool
L3 1QH

Ref F958640/JRF/DH/LC/LS

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Insolvency Sect

Post Room

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COMPANIES HOUSE

Liquidator's statement of account Members' voluntary winding up

French plc

From 8 April 2002 To 14 December 2011

S of A

ASSET REALISATIONS

600,000 00	Freehold property	342,500 00
250,000 00	Long Leasehold Property	315,000 00
	Intercompany debtors - Exhoco 8	2,941 54
925,272 00	Investment in Exhoco 8 Limited	1,570,405 30
	Exhoco 2 Limited	1,079 08
	Tax refunds (pre-liq)	20,390 77
4,060,069 00	Cash at bank	5,020,000 00
	Rent	8,089 80

7,280,406 49

OTHER REALISATIONS

Bank interest gross	84,421 45
Bank/ISA interest, net	8,422 50
Sundry refunds	4,870 25
Life Assurance Refund	50,989 85
Royalties/Settlements	26,774 98

175,479 03

COST OF REALISATIONS

	Cheque/Payable order fee	264 10
	Secretary of State fee	13,018 20
	Due diligence fees	9,000 00
	Transfer to Exhoco	944,557 83
75,000 00	Liquidation costs	432,102 67
	Liquidator's expenses	10,791 19
	Tax Advice Fee	15,150 00
	Agents'/Valuers' fees	43,231 34
	Agents'/Valuers' fees (2)	60,781 33
	Legal fees	74,437 09
	Cheque distribution & printing	2,009 65
	Corporation tax	11,878 32
	Statutory advertising	2,147 35
	Rent	10 00
	Rates	14,570 84
	Other property expenses	234,074 95
	Insurance of assets	56,054 33
	Wages & salaries	1,354 57
	PAYE & NIC	7,544 25
	Bank charges	1,447 31

(1,934,425 32)

PREFERENTIAL CREDITORS

PAYE income tax etc	7,982 91
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(7,982 91)

FLOATING CHARGE CREDITORS

Floating charge	7,633 00
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(7,633 00)

UNSECURED CREDITORS

14,500 00	Trade & expense	219,681 04
	Statutory Interest	24,975 75

Liquidator's statement of account Members' voluntary winding up

French plc

From 8 April 2002 To 14 December 2011

250,000 00	Non-preferential VAT	27,420 37	
	Contingent claims	<u>NIL</u>	
			(272,077 16)
	DISTRIBUTIONS		
1,444,219 00	Ordinary shareholders	5,225,522 57	
	Unclaimed distributions to ISA	<u>8,244 56</u>	
			(5,233,767 13)
<u>4,051,622 00</u>			<u>(0 00)</u>

Dividend information

Preferential debts	n/a
Unsecured debts	28 creditors 100p in £ on £247,101
Returns to contributories	36 24p per ordinary share

Fee information

Fees fixed by members

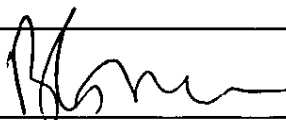
- (1) Assets, including None shown in the statement of assets and liabilities and estimated to be of the value of n/a have proved unrealisable
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- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up None
 - (b) Other unclaimed dividends £8,245 of unrepresented shareholder distributions passed to ISA
 - (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company n/a

- (3) Other comment

Dated

Signed by the liquidator



Name & Address

Brian Green
KPMG LLP
8 Princes Parade
Liverpool
L3 1QH