

Company number: 00252567

GE MEDICAL SYSTEMS LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in connection with the proposal to reduce the issued share capital of the Company from £78,233,543.50 divided into 782,335,435 ordinary shares of £0.10 each to £7,823,354.35 by cancelling and extinguishing capital to the extent of £0.09 on each issued fully paid up ordinary share such that the nominal value of each ordinary share be reduced from £0.10 to £0.01 and the amount so reduced be credited to distributable reserves.
2. We, Jane Alison Beastall, Richard Serge Hautbout, Christopher Thomas Jackson and Simon James McGuire, being all the directors of the Company, have each formed the opinion that:
 - 2.1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
 - 2.2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 26 May 2022 by each of the above named directors of the Company:

JANE ALISON BEASTALL:

) Signature

DocuSigned by:
Jane Beastall
54581C4159D64EE

RICHARD SERGE HAUTBOUT:

) Signature

DocuSigned by:
Richard Hautbout
8CF54C29879B479

CHRISTOPHER THOMAS JACKSON:

) Signature

DocuSigned by:
Christopher T. Jackson
D72BF36FFE0040E

SIMON JAMES MCGUIRE:

) Signature

DocuSigned by:
ST McGuire
820082C1CA544F7