

**Return of Allotment of Shares**Company Name: **Tesco Holdings Limited**Company Number: **00243011**Received for filing in Electronic Format on the: **20/02/2019**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/02/2019</b>	<b>19/02/2019</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>681918600</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>535279311</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>889411116</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>88941111.6</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) SUBJECT TO THE FIRST RANKING RIGHTS OF PREFERENCE SHARES. THEY CONFER RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>2000000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2000000</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM PARTIAL VOTING RIGHTS. THEY HAVE RIGHTS TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY CONFER RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>891411116</b>
		Total aggregate nominal value:	<b>90941111.6</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.